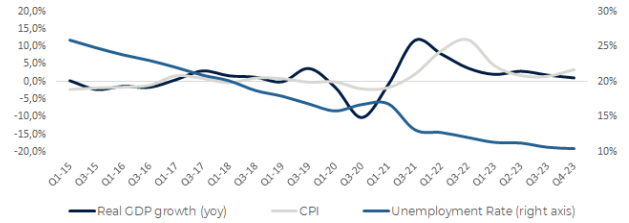


Main Economic Indicators

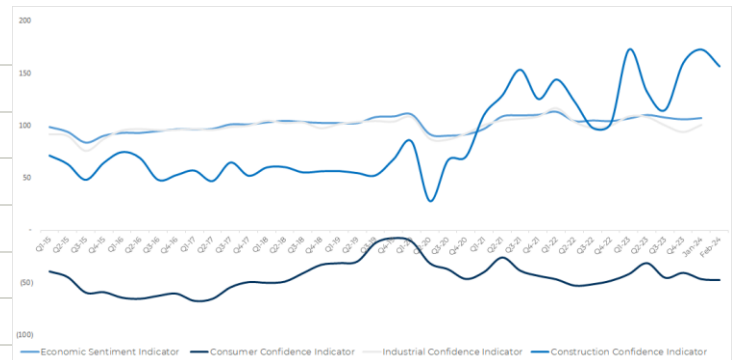
%	2020	2021	2022	Q3 23	Q4 23
Real GDP growth (yoy)	-9,1	8,4	5,7	1,9	1,1
Unemployment Rate	17,6	14,8	12,4	10,6	10,4
Consumer Price Index	-1,2	1,2	9,6	1,6	3,5



Rating Agency	Fitch	Moody's	S&P
Date	December 2023	September 2023	October 2023
GR Credit Rating	BBB-	Ba1	BBB-
Outlook	Stable	Stable	Stable

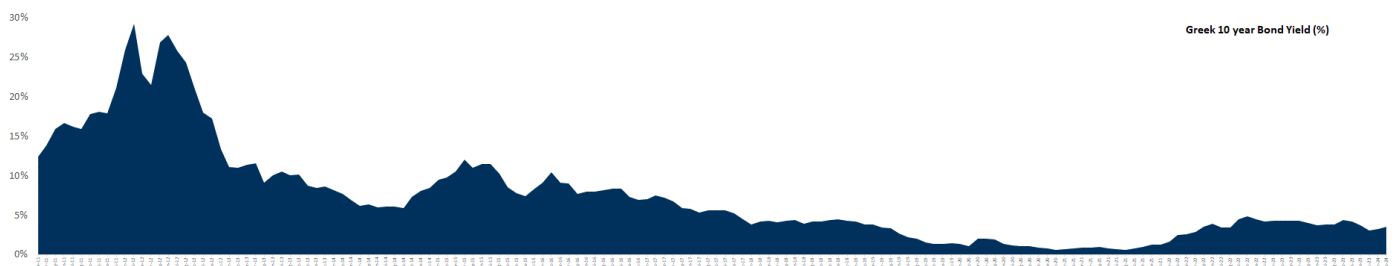
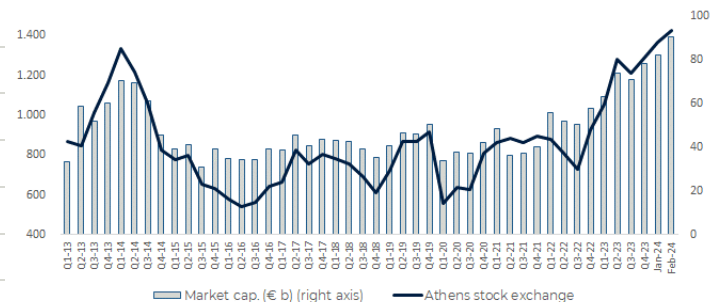
Sentiment/Confidence Indicators

	Feb 24	Jan 24	Feb 23
Economic Sentiment Indicator	104,8	107,2	107,3
Consumer Confidence Indicator	-47,2	-46,3	-47,4
Industrial Confidence Indicator	101,6	101,0	111,5
Construction Confidence Indicator	156,7	172,7	158,2
Retail Trade Confidence Indicator	114,8	110,1	113,3
Service Sector Confidence Indicator	121,1	110,6	94,5



Financial Markets

	Feb 24	Jan 24	Feb 23
Athens Stock Exchange (ASE)	1.424,77	1.367,41	1.129,25
Market Cap ASE (b €)	90,3	81,9	67,3
Greek 10year Bond Yield (%)	3,53	3,26	4,26
€/€ exchange rate	1,0826	1,0837	1,0619
€/£ exchange rate	0,85655	0,85435	0,87701



Main Deals – February 2024

Investor (Buyer)	Asset	Amount	Seller	Description
Trastor REIC	Logistics Center	€7,02m	-	Acquisition of a warehouse unit with a total surface of 17.015,6 sqm, located in the industrial zone of Mandra, Attica. The warehouse will be renovated and repositioned as a logistics unit. Transaction Price/sqm: €413/sqm Estimated Transaction yield: 8%
Hatzilazarou Group	Hotel	-	London & Regional Properties	Acquisition of Titania Hotel, a well-known, 4* hotel in the center of Athens. The hotel has a capacity of 385 rooms and is the first acquisition of the company outside Rhodes.
G Hotel Collection	Hotels	≈ €97m	-	Acquisition of the 5* Serita Beach Hotel in Hersonissos, Crete and the 4* Roda Beach Resort & SPA in Corfu. The two hotels have a capacity of 276 and 520 rooms respectively and will be both renovated after the end of 2024 season.

Sources: Elstat, Eurostat, Bank of Greece, The Foundation for Economic & Industrial Research, Ered, Helix and HCMC

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