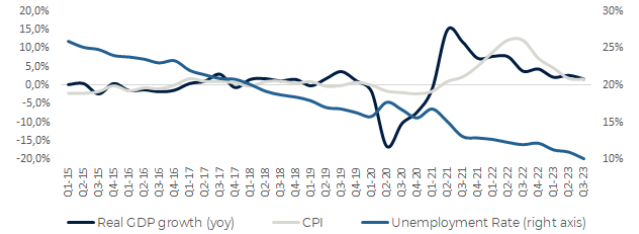


Main Economic Indicators

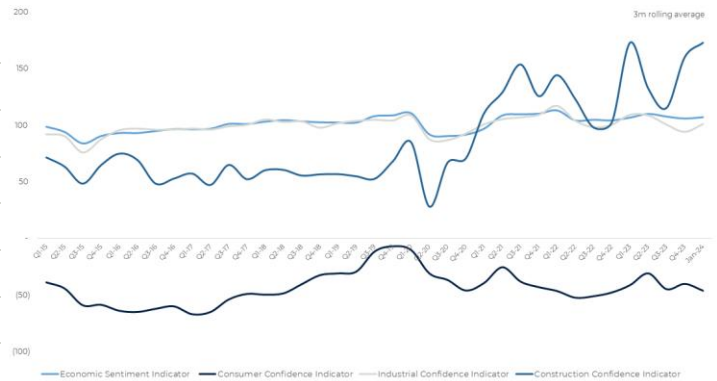
%	2020	2021	2022	Q2 23	Q3 23
Real GDP growth (yoy)	-9,1	8,4	5,7	2,8	1,8
Unemployment Rate	17,6	14,8	12,4	11,2	10,1
Consumer Price Index	-1,2	1,2	9,6	1,8	1,6



Rating Agency	Fitch	Moody's	S&P
Date	December 2023	September 2023	October 2023
GR Credit Rating	BBB-	Ba1	BBB-
Outlook	Stable	Stable	Stable

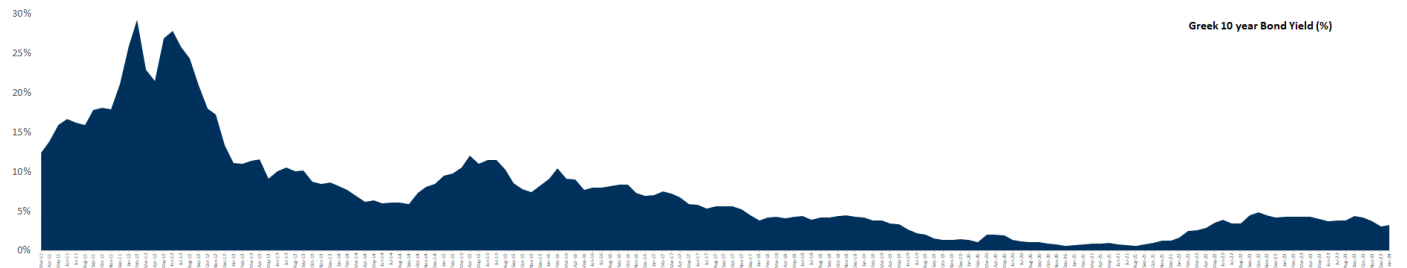
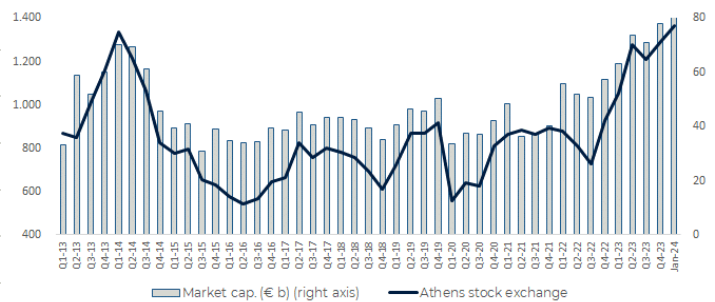
Sentiment/Confidence Indicators

	Jan 24	Dec 23	Jan 23
Economic Sentiment Indicator	107,2	105,8	105,7
Consumer Confidence Indicator	-46,3	-40,3	-41,4
Industrial Confidence Indicator	101,0	94,1	107,4
Construction Confidence Indicator	172,7	160,0	104,8
Retail Trade Confidence Indicator	110,1	114,5	106,9
Service Sector Confidence Indicator	110,6	119,3	93,0



Financial Markets

	Jan 24	Dec 23	Jan 23
Athens Stock Exchange (ASE)	1.367,41	1.293,14	1.022,82
Market Cap ASE (b €)	81,9	78,1	61,9
Greek 10year Bond Yield (%)	3,26	3,06	4,29
€/\$ exchange rate	1,0837	1,1050	1,0833
€/£ exchange rate	0,85435	0,86905	0,8807



Main Deals – January 2024

Investor (Buyer)	Asset	Amount	Seller	Description
Black Sea Trade and Development Bank (BSTDB)	Office Building	€16m	Dimand S.A.	Acquisition of a standalone office building, located in Thessaloniki, next to Dimand's Office Complex Hub26, with a total surface area of 5.170 sqm. The consideration price includes the acquisition, and the redevelopment to the new company's headquarters. The construction will be undertaken by Dimand SA. AIC/ sqm: €3.095 Estimated Transaction Yield: 7.5%
Motor Oil Renewable Energy SA.	Corporate	€123,5m	Ellaktor S.A.	Acquisition of 25% shares of Anemos Res. S.A., subsidiary of Ellaktor SA. Following the transaction, the company is 100% controlled by Motor Oil S.A.
-	Office	€0,2m	Orilina Properties Reic	Acquisition of an office, located in Thessaloniki, with a total surface area of 87 sqm. Transaction Price/ sqm: €2.180 Estimated Transaction yield: 8.0%.
MIG Holdings S.A.	Office	€2,8m	-	Acquisition of offices, located in Athens CBD, with a total net leasable area of 1.128 sqm. The offices are leased under a long – term lease agreement. Transaction Price/ GLA: €2.482 Estimated Transaction yield: 7%.
Sani Development and Tourism Company S.A.	Land Plot	€8,6m	-	Acquisition of a land plot in Sani Kassandras with a total area of 276,492.70sqm. It is located in "Metochi Stavronikita", outside the boundaries of the Municipal Unit of Sani in Khalkidhiki.

Sources: Elstat, Eurostat, Bank of Greece, The Foundation for Economic & Industrial Research, Ered, Helix and HCMC

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