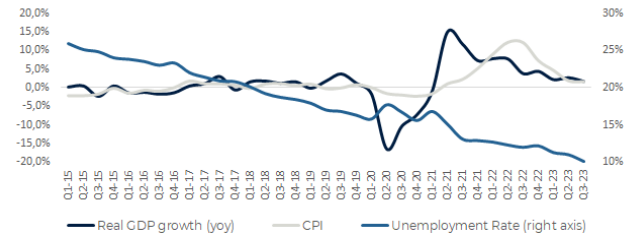




Main Economic Indicators

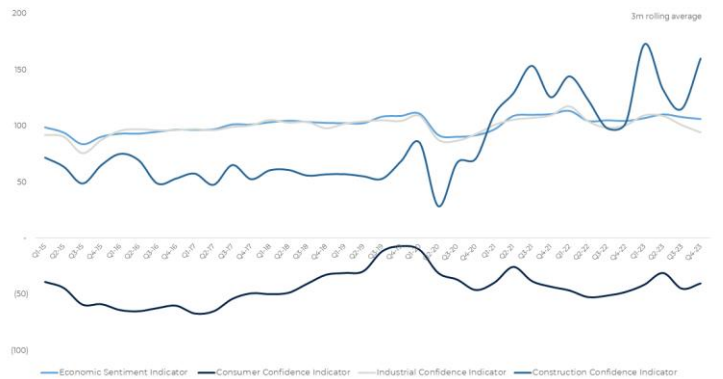
%	2020	2021	2022	Q2 23	Q3 23
Real GDP growth (yoy)	-9,1	8,4	5,7	2,8	1,8
Unemployment Rate	17,6	14,8	12,4	11,2	10,1
Consumer Price Index	-1,2	1,2	9,6	1,8	1,6



Rating Agency	Fitch	Moody's	S&P
Date	December 2023	September 2023	October 2023
CR Credit Rating	BBB-	Ba1	BBB-
Outlook	Stable	Stable	Stable

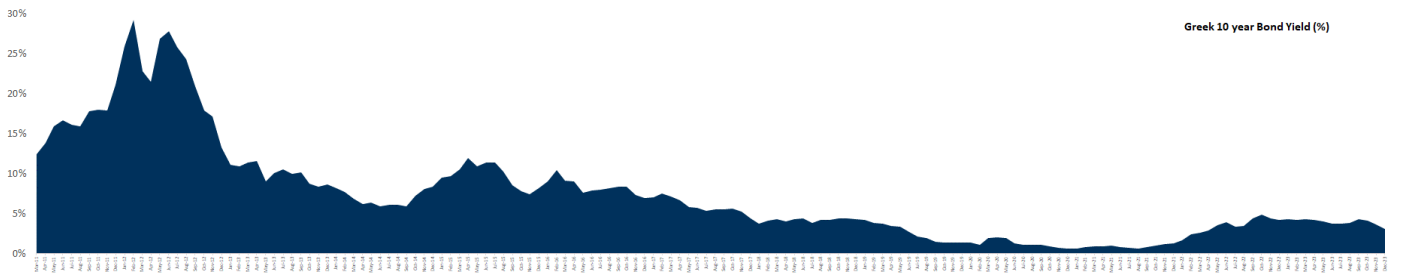
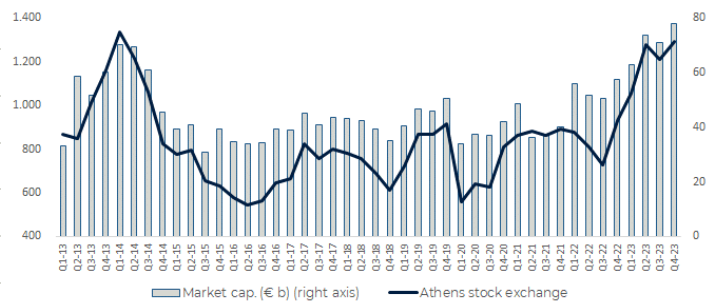
Sentiment/Confidence Indicators

	Dec 23	Nov 23	Dec 22
Economic Sentiment Indicator	106,0	106,4	103,8
Consumer Confidence Indicator	-40,3	-45,6	-47,9
Industrial Confidence Indicator	94,1	95,3	100,4
Construction Confidence Indicator	160,0	148,2	102,4
Retail Trade Confidence Indicator	114,5	112,6	100,3
Service Sector Confidence Indicator	119,3	117,3	103,3



Financial Markets

	Dec 23	Nov 23	Dec 22
Athens Stock Exchange (ASE)	1.293,14	1.275,13	929,79
Market Cap ASE (b €)	78,1	77,9	57,5
Greek 10year Bond Yield (%)	3,06	3,66	4,22
€/\$ exchange rate	1,1050	1,0931	1,0666
€/£ exchange rate	0,86905	0,86368	0,88693



Main Deals – December 2023

Investor (Buyer)	Asset	Amount	Seller	Description
Prodea Investments	Corporate	-	Yoda Group	Acquisition of 55% of Mediterranean Hospitality Venture PLC. MHV is a listed company on the Cyprus Stock Exchange and its portfolio includes luxury hotels & resorts, offices and residential development projects.
G. Rokas Holdings S.M.S.A.	Corporate	€21,6m	Lamda Energy Investments S.M.S.A.	Buyback of 20% company's share capital and a €10m Convertible Bond Loan issued by R Energy Holdings S.A., which was fully covered by Lamda Development Group. Said consideration includes (a) an amount of €10.4m regarding the acquisition of the 20% stake in the share capital of R Energy 1 Holding and (b) an amount of €11.2m regarding the acquisition of the aforesaid Convertible Bond Loan.
Kontias Single Member S.A.	Office Building	€19,4m	Lamda Development S.A.	Preliminary Notarial Deed for the acquisition of the office building "Cecil", located in Kifisia with a total gross leasable area of c. 6.000 sqm. Transaction Price/ GLA: €3.233 Estimated Transaction yield: 7.5%.
-	Mixed Use Building	€2,9m	Trastor REIC	Acquisition of a five-storey mixed used building with underground parking spaces, located in Volos, Magnesia, with a total surface area of 2.341 sqm. Transaction Price/ sqm: €1.239
Trastor REIC	Corporate	€20,4m	Kynouria Ktimatiki Single Member S.A.	Acquisition of Kynouria Ktimatiki S.A.. The company owns office spaces (including storage and parking spaces) with a total surface area of 7.261 sqm., in a business center under the name "POLITEIA BUSINESS CENTER", at 109-111 Mesogeion Avenue, in Athens. Transaction Price/sqm: €2.809 Estimated Transaction Yield: 7.5%
EKTER S.A.	Corporate	€2,4m	Energiakos Komvos S.A.	Acquisition of 56% shares of Energiakos Komvos S.A.. The company owns the 5* hotel "Summer Senses Luxury Resort" located in Paros island.

Sources: Elstat, Eurostat, Bank of Greece, The Foundation for Economic & Industrial Research, Ered, Helix and HCMC

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