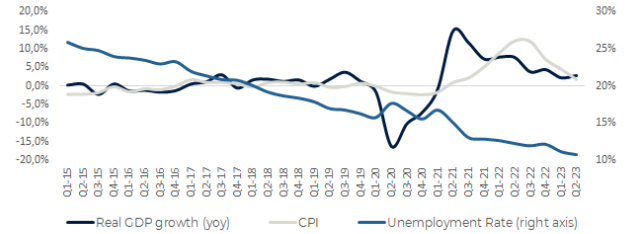


Main Economic Indicators

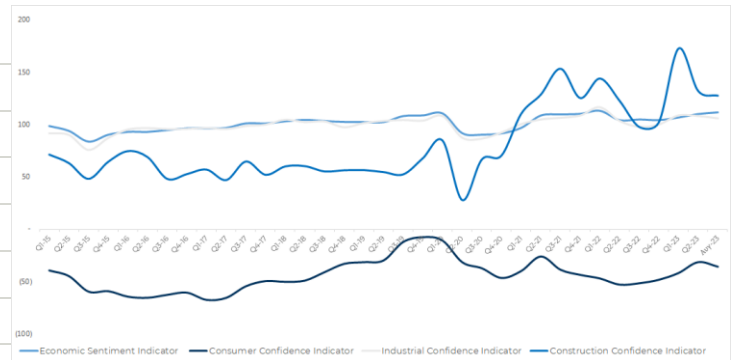
%	2020	2021	2022	Q1 23	Q2 23
Real GDP growth (yoy)	-8,8	8,4	6,1	1,8	2,9
Unemployment Rate	17,6	14,8	12,4	11,2	11,0
Consumer Price Index	-1,2	1,2	9,6	4,6	1,8



Rating Agency	Fitch	Moody's	S&P
Date	January 2023	September 2023	April 2023
GR Credit Rating	BB+	Ba1	BB+
Outlook	Stable	Stable	Positive

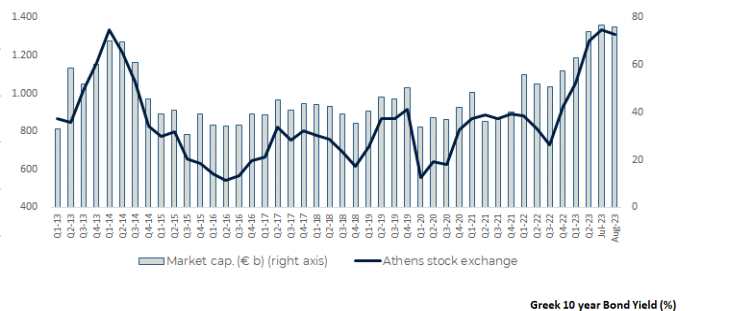
Sentiment/Confidence Indicators

	Aug 23	Jul 23	Aug 22
Economic Sentiment Indicator	111,7	111,0	100,7
Consumer Confidence Indicator	-35,4	-28,6	-54,2
Industrial Confidence Indicator	106,4	104,6	99,5
Construction Confidence Indicator	127,8	132,0	93,3
Retail Trade Confidence Indicator	120,0	117,7	84,9
Service Sector Confidence Indicator	114,5	119,6	107,2



Financial Markets

	Aug 23	Jul 23	Aug 22
Athens Stock Exchange (ASE)	1.312,49	1.335,48	856,36
Market Cap ASE (b €)	76,2	76,9	54,2
Greek 10year Bond Yield (%)	3,80	3,79	3,46
€/\$ exchange rate	1.0868	1.1023	1,0000
€/£ exchange rate	0.85718	0.85765	0,86035



Main Deals – August 2023

<i>Investor (Buyer)</i>	<i>Asset</i>	<i>Amount</i>	<i>Seller</i>	<i>Description</i>
Henry Holterman	Corfu Palace	€30m	Christos Fokas	Acquisition of Corfu Palace, a historic 5* hotel, located near the town of Corfu. The hotel was built in 1954 and it currently operates as a 5* hotel with 106 rooms and suites. Transaction Price/Room: €283k
GEK Terna	Corporate	-	Aigistos SA Santa PC	Acquisition of 100% shares of the companies Aigistos SA and Santa PC. Aigistos SA operates in the infrastructure sector, with main specialization in road construction, Dams, Quarrying, Energy and Construction projects while Santa PC's main activity is transportation of heavy machinery.
National Bank of Greece	Real Estate portfolio	€237,25m	Prodea Investments	Agreement for the acquisition of a real estate portfolio consisted of assets already being leased by NBC. The acquisition price of €237,25m equals the market value of the assets according to independent valuers.
Trastor REIC	Corporate	-	Fineas Real Estate-Commercial SA	Signing of a Preliminary SPA for the acquisition of 100% shares of Fineas Real Estate-Commercial SA. The company owns two land plots (18,419sq.m and 11,740sq.m) in Aspropyrgos, Attica on which two commercial storage and distribution facilities are being developed with a surface area of 10,981 sq.m. and 4,545 sq.m., respectively.

Sources: Elstat, Eurostat, Bank of Greece, The Foundation for Economic & Industrial Research, Ered, Helix and HCMC

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