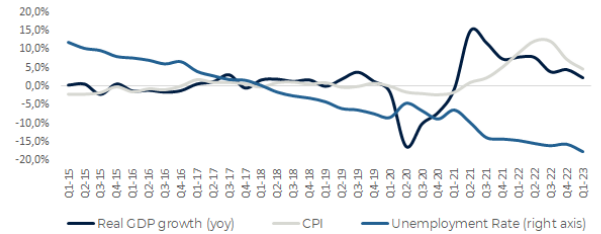


Main Economic Indicators

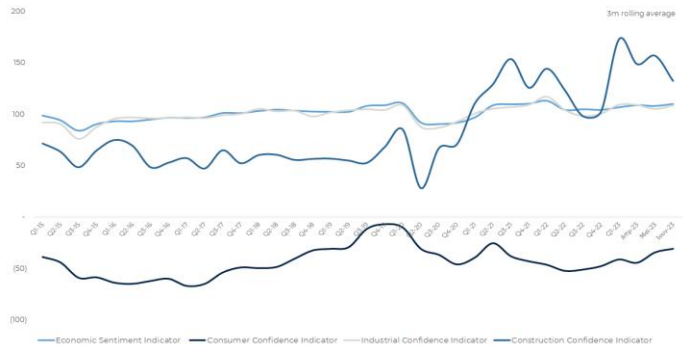
%	2020	2021	2022	Q4 22	Q1 23
Real GDP growth (yoy)	-8,8	8,4	6,1	4,5	2,3
Unemployment Rate	17,6	14,8	12,4	12,2	11,2
Consumer Price Index	-1,2	1,2	9,6	7,2	4,6



Rating Agency	Fitch	Moody's	S&P
Date	January 2023	March 2023	April 2023
GR Credit Rating	BB+	Ba3	BB+
Outlook	Stable	Positive	Positive

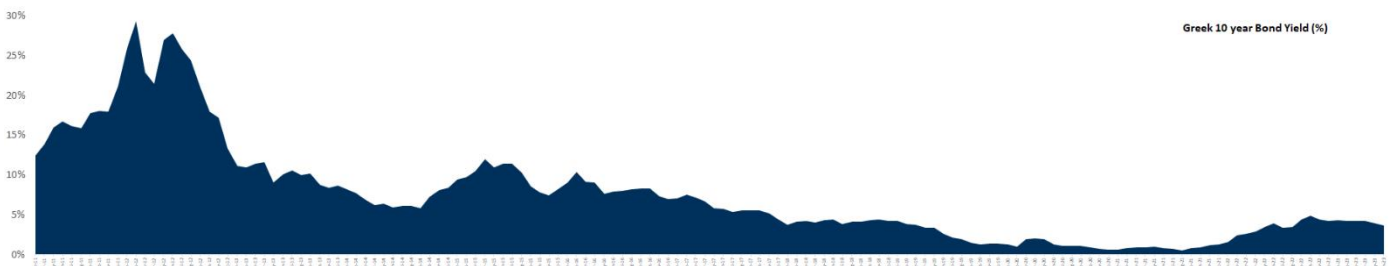
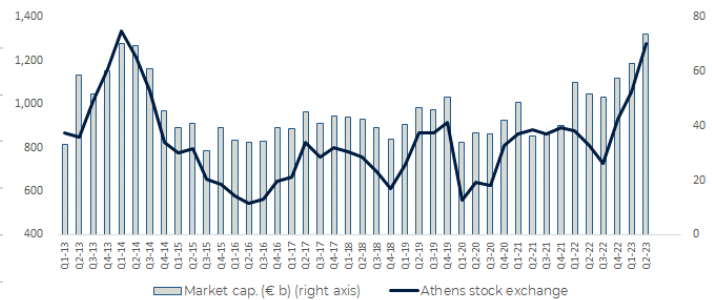
Sentiment/Confidence Indicators

	Jun 23	May 23	Jun 22
Economic Sentiment Indicator	110,1	108,2	104,2
Consumer Confidence Indicator	-31,0	-34,5	-52,5
Industrial Confidence Indicator	108,6	105,1	103,9
Construction Confidence Indicator	132,2	156,6	122,9
Retail Trade Confidence Indicator	115,9	116,3	89,0
Service Sector Confidence Indicator	113,0	112,1	100,5



Financial Markets

	Jun 23	May 23	Jun 22
Athens Stock Exchange (ASE)	1.278,61	1.218,65	810,42
Market Cap ASE (b €)	73,9	70,5	51,9
Greek 10year Bond Yield (%)	3,70	3,98	3,93
€/\$ exchange rate	1.0866	1.0683	1,0387
€/£ exchange rate	0.85828	0.86405	0,85280



Main Deals – June 2023

Investor (Buyer)	Asset	Amount	Seller	Description
Kontias SA	Mixed-use Building	€1,3m	Leventeris SA	Acquisition of a mixed-use building, consists of office and warehouse areas in Piraeus, located at 32, Asklipiou str.
-	Commercial Building	€1m	BriQ Properties	Preliminary agreement for the acquisition of a commercial building with a total surface area of 281,35 sqm located on 25th Martiou Street 1 & Ethel, Rhodes. Estimated transaction yield: 6.5%, Transaction price/GBA: c. €3.554
Goldman Sachs	Hospitality Brands Casa Cook & Cook's Club	-	FTC Hotels	Acquisition of the Casa Cook and Cook's Club hotel brands. The two brands feature 16 franchised properties across destinations in the Mediterranean and Red Sea. In Greece there are eight hotels operating under the two brands (three Casa Cook hotels and five Cook's Club hotels).

Sources: Elstat, Eurostat, Bank of Greece, The Foundation for Economic & Industrial Research, Ered, Helix and HCMC

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