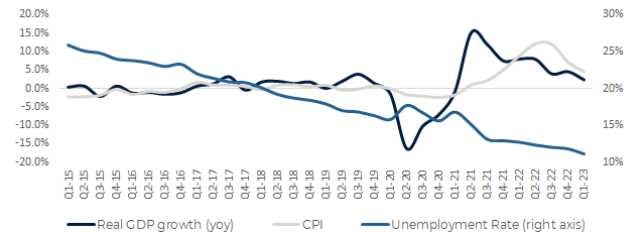


Main Economic Indicators

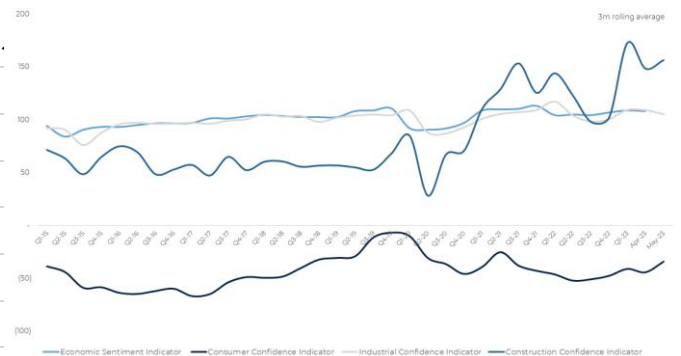
%	2020	2021	2022	Q4 22	Q1 23
Real GDP growth (yoy)	-8,8	8,4	6,1	4,5	2,3
Unemployment Rate	17,6	14,8	12,4	11,8	11,1
Consumer Price Index	-1,2	1,2	9,6	7,2	4,6



Rating Agency	Fitch	Moody's	S&P
Date	January 2023	March 2023	April 2023
GR Credit Rating	BB+	Ba3	BB+
Outlook	Stable	Positive	Positive

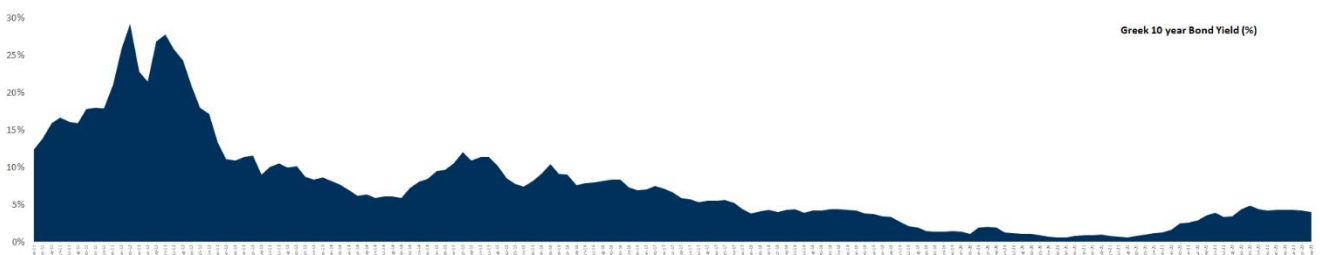
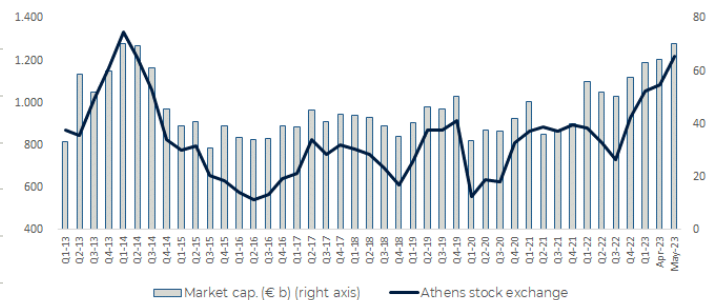
Sentiment/Confidence Indicators

	May 23	Apr 23	May 22
Economic Sentiment Indicator	108,1	108,7	107,4
Consumer Confidence Indicator	-34,5	-44,6	-51,3
Industrial Confidence Indicator	105,1	108,9	111,4
Construction Confidence Indicator	156,6	148,5	103,7
Retail Trade Confidence Indicator	116,3	119,2	89,8
Service Sector Confidence Indicator	112,1	116,2	97,6



Financial Markets

	May 23	Apr 23	May 22
Athens Stock Exchange (ASE)	1.218,65	1.085,11	890,7
Market Cap ASE (b €)	70,5	64,2	56,3
Greek 10year Bond Yield (%)	3,98	4,23	3,54
€/\$ exchange rate	1.0683	1.0981	1,0713
€/£ exchange rate	0.86405	0.88050	0,85138



Main Deals – May 2023

Investor (Buyer)	Asset	Amount	Seller	Description
Fortress Credit Corp. & Davidson Kempner Capital Management	Project Hermes	c. €0,26b	Alpha Bank S.A.	Binding agreement for the acquisition of a mixed pool of secured NPLs to Greek Large Corporate Entities and Small and Medium Sized Enterprises of a total on balance sheet gross book value of approximately €0.65b. The aggregate consideration for the Hermes Portfolio comprises a fixed and a contingent (earn-out) component and exceeds 40% of the total on-balance sheet gross book value.
-	Gas Station	€0,47m	Trastor REIC	Acquisition of a gas station located at Chania, Crete.
Everyty	Elounda Gulf Villas	-	-	Acquisition of Elounda Gulf Villas, a 5* hotel, located in Elounda, Crete. The hotel comprises of 15 suites and 18 private villas. This is Everyty's third investment in the Greek hotel market, implementing an investment plan of €100 million in total in Greece.

Sources: Elstat, Eurostat, Bank of Greece, The Foundation for Economic & Industrial Research, Ered, Helix and HCMC

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