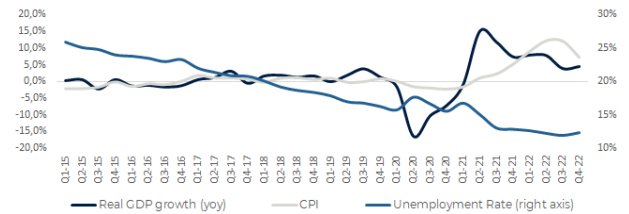


## Main Economic Indicators

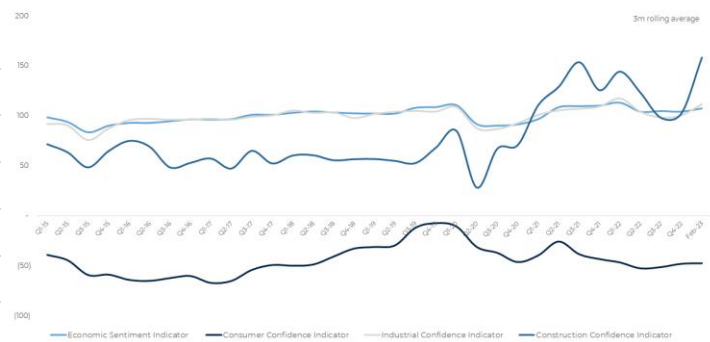
%	2020	2021	2022	Q3 22	Q4 22
Real GDP growth (yoy)	-8,8	8,4	6,1	3,9	4,5
Unemployment Rate	17,6	14,8	12,4	11,9	12,4
Consumer Price Index	-1,2	1,2	9,6	12,0	7,2



Rating Agency	Fitch	Moody's	S&P
Date	January 2023	March 2023	April 2022
GR Credit Rating	BB+	Ba3	BB+
Outlook	Stable	Positive	Stable

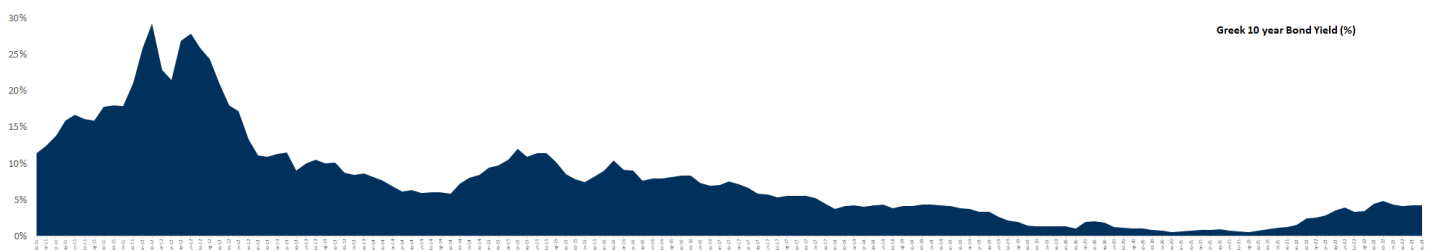
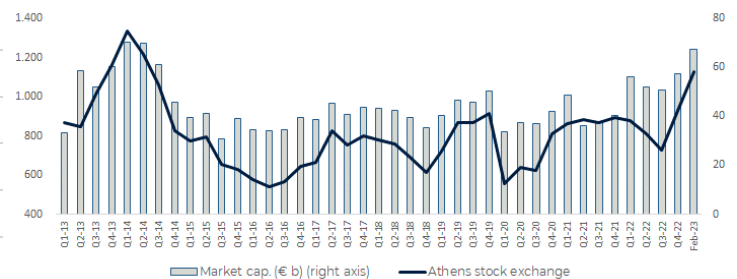
## Sentiment/Confidence Indicators

	Feb 23	Jan 23	Feb 22
Economic Sentiment Indicator	107,5	105,9	113,9
Consumer Confidence Indicator	-47,4	-41,4	-38,9
Industrial Confidence Indicator	111,5	107,4	116,7
Construction Confidence Indicator	158,2	104,8	140,0
Retail Trade Confidence Indicator	113,3	106,9	96,5
Service Sector Confidence Indicator	94,5	93,0	122,0



## Financial Markets

	Feb 23	Jan 23	Feb 22
Athens Stock Exchange (ASE)	1.129,25	1.022,82	891,58
Market Cap ASE (b €)	67,3	61,9	56,5
Greek 10year Bond Yield (%)	4,26	4,29	2,46
€/\$ exchange rate	1,0619	1,0833	1,1199
€/£ exchange rate	0,8770	0,8807	0,8315



**Main Deals – February 2023**

<b>Investor (Buyer)</b>	<b>Asset</b>	<b>Amount</b>	<b>Seller</b>	<b>Description</b>
Entersoft	Corporate	€3,5m	“CGSoft”	Acquisition of 100% shares of CGSoft, a leader in Property & Real Estate Management software in Greece for medium and large companies.
Prodea Investments	Logistics Center	€38,1m	Thetis Ktimatiki – Emporiki S.A.	Acquisition of a plot with total surface area of 146.000sqm in Aspropyrgos, Attica, where a modern energy-efficient complex of a storage and distribution center consisting of four buildings of total area of 59.015 sqm has been developed.  Estimated transaction yield: 7.5%, Transaction price/GBA: c. €645
Technical Olympic Group of Companies	Property	€1,5m	Hiltop Hellas Technical S.A.	Acquisition of an apartment located in Psychiko, Athens with total surface area of 520 sqm on a plot of 2.933 sqm.  Transaction price/GBA: c. €2,884
Intracom Holdings	Corporate	€28,7m	I. Kloukinas - I. Lappas SA	Acquisition of 74.2% of the technical company K.L.M. S.A.
Premia Properties	Property	-	Athenian Brewery	Acquisition of the properties, the business, and the brand of the natural mineral water “IOLI”. The property with a total building area of 12.230 sqm, on a plot with a total surface area of 99.209 sqm is located in Moschochori, Fthiotis. The company IOLI PIGI, a subsidiary of Sterner Stehnus Greece will carry on the business and lease the property.
Eurobank SA	Office Building	€74,4m	Dimand SA	Acquisition of 100% shares of Severdor Ltd – subsidiary of Dimand SA which consists of two office buildings with total surface area of 24.940sqm located in Kifissias Avenue. The buildings are leased on PWC with a 10-year lease and a possibility of extension. The completion of the project is expected within 2024.  Estimated transaction yield: 7.5%. Transaction price/GBA: c. €2.985

Sources: Elstat, Eurostat, Bank of Greece, The Foundation for Economic & Industrial Research, Ered, Helix and HCMC

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