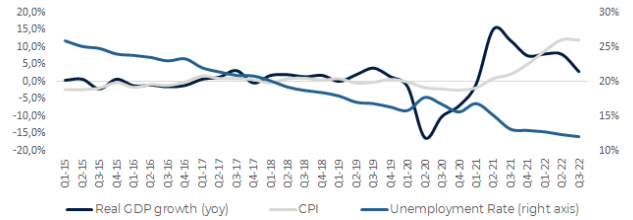


Main Economic Indicators

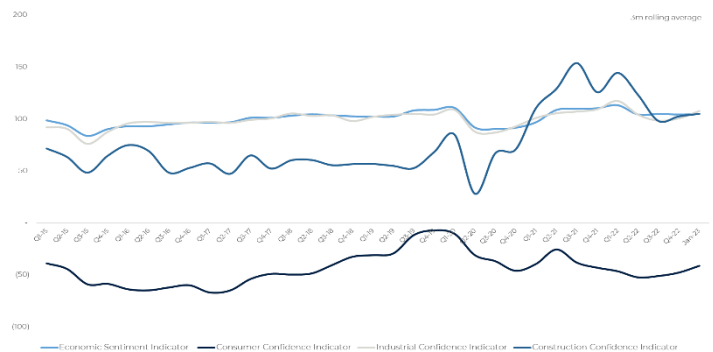
%	2020	2021	Q1 22	Q2 22	Q3 22
Real GDP growth (yoy)	-8,8	8,4	9,3	7,5	2,1
Unemployment Rate	16,4	14,8	12,7	12,3	12,0
Consumer Price Index	-1,25	1,22	8,9	12,1	12,0



Rating Agency	Fitch	Moody's	S&P
Date	January 2023	November 2020	April 2022
GR Credit Rating	BB+	Ba3	BB+
Outlook	Stable	Stable	Stable

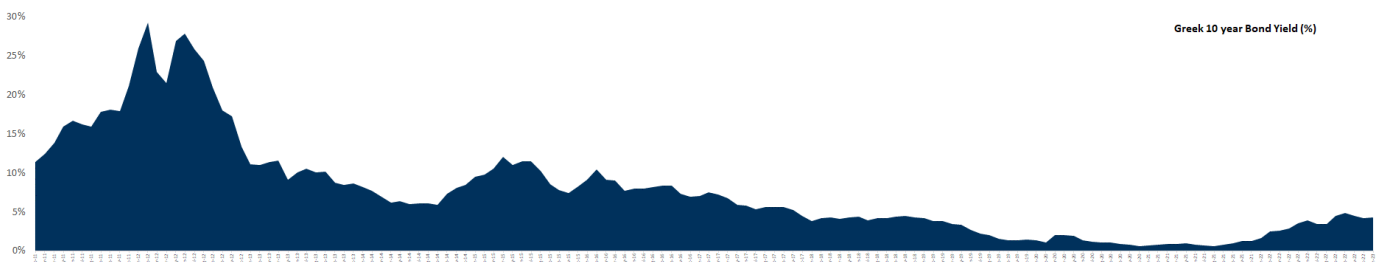
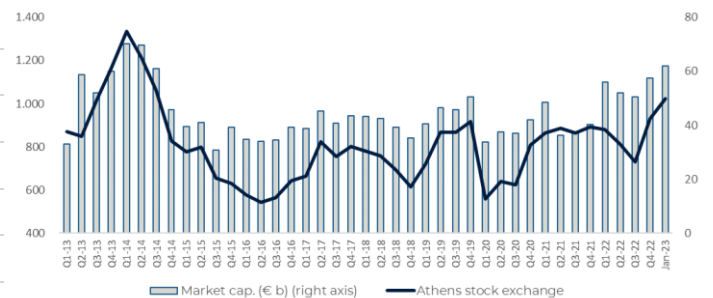
Sentiment/Confidence Indicators

	Jan 23	Dec 22	Jan 22
Economic Sentiment Indicator	104,9	103,5	113,0
Consumer Confidence Indicator	-41,4	-47,9	-40,5
Industrial Confidence Indicator	107,4	100,4	116,8
Construction Confidence Indicator	104,8	102,4	127,4
Retail Trade Confidence Indicator	106,9	100,3	110,3
Service Sector Confidence Indicator	93,0	103,3	113,9



Financial Markets

	Jan 23	Dec 22	Jan 22
Athens Stock Exchange (ASE)	1.022,82	929,79	936,77
Market Cap ASE (b €)	61,9	57,5	57,8
Greek 10year Bond Yield (%)	4,29	4,22	1,62
€/\$ exchange rate	1,0833	1,0666	1,1156
€/£ exchange rate	0,8807	0,8869	0,8315



Main Deals – January 2023

Investor (Buyer)	Asset	Amount	Seller	Description
Prodea Investments & Invel Real Estate	White Coast Pool Suites	€14,9m	-	Acquisition of a 5-star luxury hotel in Milos, located near Sarakiniko beach. It includes 30 suites, with private pools. The investment plan includes the development of additional 100 suites, a spa and a restaurant. The resort will be operated by Domes Resorts.
Entersoft	Corporate	€3,5m	CGSoft	Acquisition of "Contemporary Software Company Ltd" (CGSoft), a leading company in Property & Real Estate Management software in Greece for medium and large companies.
SPM Real Estate IKE	Industrial Complex	€4,0m	-	Acquisition of 50% of the industrial complex "Miloï Allatini" in Thessaloniki. The complex, which has been classified as preserved in its largest part, has a total GBA of 14.543 sq.m. on a land plot of 27.800sq.m. The owner of the remaining 50% is Fais Group. Transaction Price/GBA: €550
Eren Perakende ve Tekstil Anonim Şirketi Group	Commercial	€3,0m	Fourlis Group	Acquisition of the company "Intersport Atletik Mağazacılık ve Dış Ticaret Anonim Şirketi", franchisee of the "Intersport" and the "The Athlete's Foot" brands in Turkey, which operates a network of 12 stores.
Olympia Group	Corporate	-	Box Now Group	Acquisition of a minority stake in Box Now Group, a logistics & last mile company that offers automated parcel delivery and shipping services.
TAF Global Holding AG	Commercial	€4,0	Fourlis Group	Acquisition of the company "Sneakers Market S.A.", franchisee of the "The Athlete's Foot" brand which operates a network of 14 stores in Greece.

Sources: Elstat, Eurostat, Bank of Greece, The Foundation for Economic & Industrial Research, Ered, Helix and HCMC

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