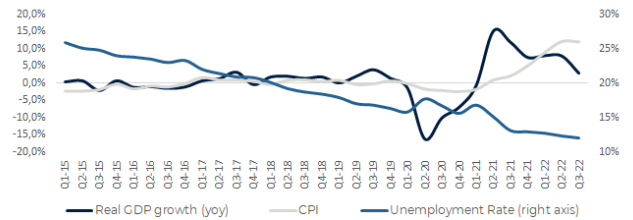


Main Economic Indicators

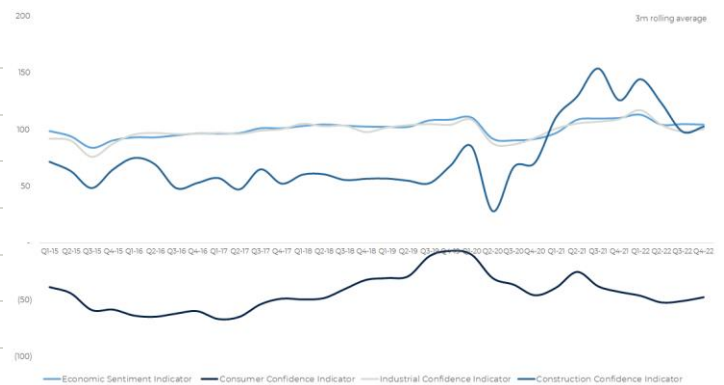
%	2020	2021	Q1 22	Q2 22	Q3 22
Real GDP growth (yoy)	-8,8	8,4	9,3	7,5	2,1
Unemployment Rate	16,4	14,8	12,7	12,3	12,0
Consumer Price Index	-1,25	1,22	8,9	12,1	12,0



Rating Agency	Fitch	Moody's	S&P
Date	July 2022	November 2020	April 2022
GR Credit Rating	BB	Ba3	BB+
Outlook	Positive	Stable	Stable

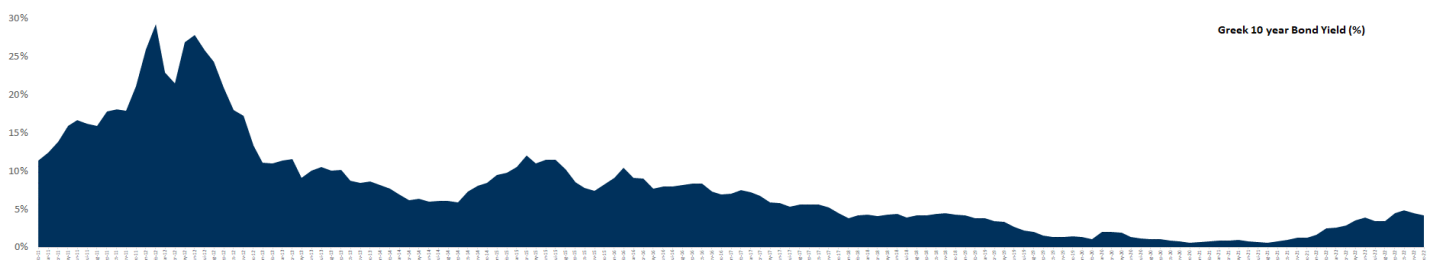
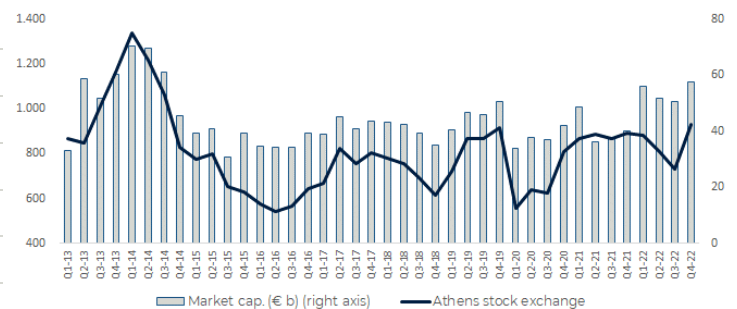
Sentiment/Confidence Indicators

	Dec 22	Nov 22	Dec 21
Economic Sentiment Indicator	104,3	101,4	111,0
Consumer Confidence Indicator	-47,9	-51,9	-38,2
Industrial Confidence Indicator	100,4	95,5	109,1
Construction Confidence Indicator	102,4	105,7	125,5
Retail Trade Confidence Indicator	100,3	110,5	115,7
Service Sector Confidence Indicator	103,3	101,3	119,2



Financial Markets

	Dec 22	Nov 22	Dec 21
Athens Stock Exchange (ASE)	929,79	912,33	893,34
Market Cap ASE (b €)	57,5	56,2	54,5
Greek 10year Bond Yield (%)	4,22	4,42	1,29
€/\$ exchange rate	1,0666	1,0376	1,1326
€/£ exchange rate	0,88693	0,86488	0,84028



Investor (Buyer)	Asset	Amount	Seller	Description
Bain Capital Credit	Corporate	€130m	Piraeus Financial Holdings	Acquisition of 100% of the Piraeus Group's leasing subsidiary Sunshine Leases including a, classified as held-for-sale portfolio of leasing Non-Performing Exposures of gross book value of €0.5bn. The total consideration corresponds to c. 26% of gross book value.
Prodea Investments	Office Building	€31,5m	Viva Wallet	Acquisition of an office building located at 18-20 Amarusiou-Chalandriou Street in Maroussi. The property with a total surface area of approximately 20.100sqm consists of two independent office wings with an area of 10.985sqm and underground parking spaces of 9.115sqm. The building is BREEAM In-Use certified and fully leased with Viva Wallet as the main tenant. Estimated transaction yield: 7%, Transaction price/GBA: c. €1,570
Prodea Investments	Office Building	€49m	-	Acquisition of two properties with a total surface area of 9,000sqm, located at 12 - 14 Amalias Av, which are fully leased to the Ministry of Tourism. Estimated transaction yield: 6.5%, Transaction price/GBA: c. €5,450
Premia Properties	Industrial Building	€2,1m	-	Acquisition of an industrial building with a total surface of 5.236sqm on a plot of 6.480sqm, in Kryoneri, Attica. The property is located at 114 Kryoneri Avenue and is leased to Matsoukis Graphic Arts S.A. until 2030. Estimated transaction yield: 9%, Transaction price/GBA: c. €401
Trastor REIC	Land	€2,1m	-	Acquisition of three land plots with a total surface area of 21,046sqm, located at "Melissia" in Aspropyrgos, Attica, adjacent to existing logistics properties of the Company. Transaction price/ Land sqm: c. €100
Le Collectionist	Corporate	-	The Greek Villas	Acquisition of 100% share of the luxury rental agency "The Greek Villas". The company's portfolio consists of over 500 villas across 34 Greek Islands, with a strong presence in the Cyclades and Ionian.
BriQ Properties	Land	-	-	Acquisition of two land plots with a total surface area of 11.060sqm in Aspropyrgos, Attica, which are adjacent to the Logistics Park which the Company is developing. Following this investment, the Company owns a total area of 114ksqm, in which it is developing two logistic buildings of high standards of a total area of 44.365sqm. The Company's total investment will amount to €30 million.

Sources: Elstat, Eurostat, Bank of Greece, The Foundation for Economic & Industrial Research, Ered, Helix and HCMC

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