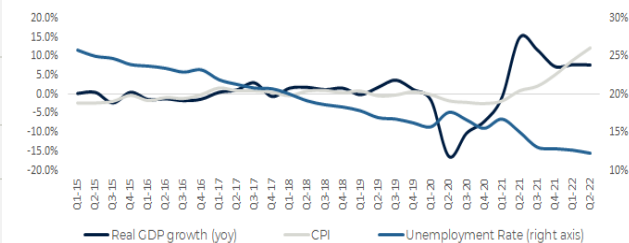


## Main Economic Indicators

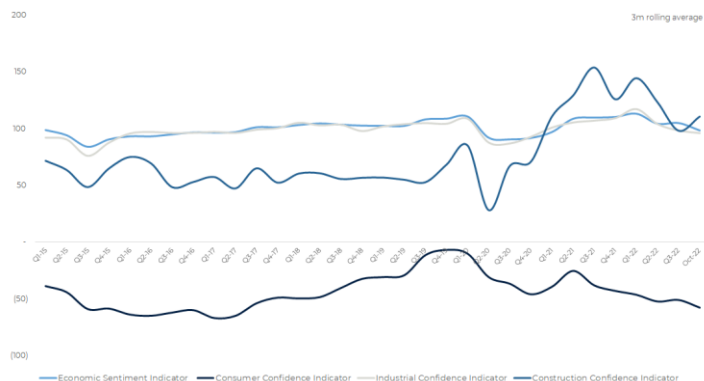
%	2020	2021	Q4 21	Q1 22	Q2 22
Real GDP growth (yoy)	-8,8	8,4	7,4	7,9	7,8
Unemployment Rate	16,4	14,8	12,9	12,7	12,3
Consumer Price Index	-1,25	1,22	5,1	8,9	12,1



Rating Agency	Fitch	Moody's	S&P
Date	July 2022	November 2020	April 2022
GR Credit Rating	BB	Ba3	BB+
Outlook	Positive	Stable	Stable

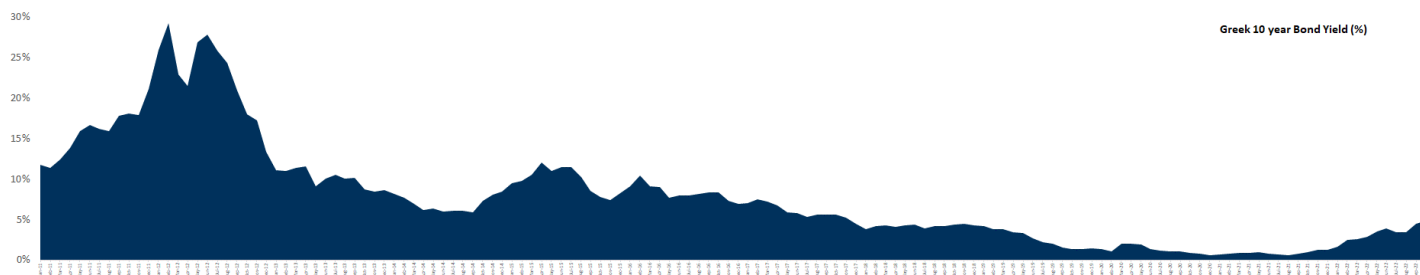
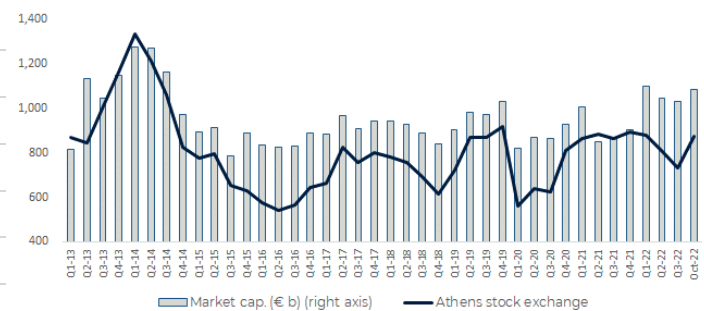
## Sentiment/Confidence Indicators

	Oct 22	Sep 22	Oct 21
Economic Sentiment Indicator	98,3	104,9	113,3
Consumer Confidence Indicator	-57,9	-51,2	-39,8
Industrial Confidence Indicator	95,9	98,2	112,9
Construction Confidence Indicator	110,4	97,9	148,5
Retail Trade Confidence Indicator	103,5	86,9	114,7
Service Sector Confidence Indicator	98,9	126,3	125,9



## Financial Markets

	Oct 22	Sep 22	Oct 21
Athens Stock Exchange (ASE)	874,27	792,9	898,06
Market Cap ASE (b €)	54,7	50,6	53,4
Greek 10year Bond Yield (%)	4,87	4,44	0,96
€/\$ exchange rate	0,9914	0,9748	1,1645
€/£ exchange rate	0,86115	0,88300	0,8449



## Main Deals – October 2022

Investor (Buyer)	Asset	Amount	Seller	Description
	Hospitality Project	€17,9m (33,3% stake)	Dolphin Capital Investors	Acquisition of the 33.33% share of One & Only Kea Island ("OOKI"). The amount represents a 17% premium over the Dolphin investment in OOKI. Dolphin Capital Partners Ltd will retain its role as OOKI's development and asset manager.
Grimaldi Group & Investment Construction Commercial & Industrial	Igoumenitsa Port	€84,2m		Preferred bidder acquiring a 67% stake of the Igoumenitsa Port Authority. The concession relating to the Port includes the right to exclusively use and manage the assets of the port, as well as, the fishing shelters of Sagiada and Plataria together with the yacht shelter of Syvota. Igoumenitsa is the main port of Epirus and one of the largest commercial ports in Greece, strategic for connections between mainland Greece and Italy.
Intrakat SA	Apanema Resort	€10,6m		Acquisition of a hotel with a total surface of 1.544 sq.m., within a plot of 2.743 sq.m. The hotel is located in Kavos Tagou in Mykonos Town. The hotel comprises of 17 rooms and suites. Price/room: €625k
	Retail	€1,8m	Trastor REIC	Sale of a high-street retail property in Piraeus, Attica, located at the junction of Kountouriotou, 29 Sotiros Dios and Praxitelous Str., with total surface of 332.53 sq.m. Transaction price was c. €5.250/GBA sqm. Estimated gross yield: 7%.
	Mixed-use building	€2,7m	Trastor REIC	Sale of a stand-alone mixed-use building in Chalandri, Attica, located at 194, Kifisias Avenue, with a total surface of 1,588.20 sq.m. Transaction price was c. €1.700/GBA sqm. Estimated gross yield: 7,5%.
Cenergy Holdings	Industrial Center	€7,4m		Acquisition through auction of the production factory of flexible and rigid plastic pipes and fittings, ex PETZETAKIS, including the machinery. GBA of 49,673 m <sup>2</sup> on a land area of 245,718 m <sup>2</sup> . Transaction price was c. €150/GBA sqm.
Noval Property	Office Building	€11m		Acquisition of an office building with a total built area of 6,636 sq.m., located at 199, Kifisias Ave in Marousi. The property will be redeveloped into a modern, green and smart office building. Transaction price was c. €1.650/GBA sqm. Estimated gross yield: 7,5%.

Sources: Elstat, Eurostat, Bank of Greece, The Foundation for Economic & Industrial Research, Ered, Helix and HCMC

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