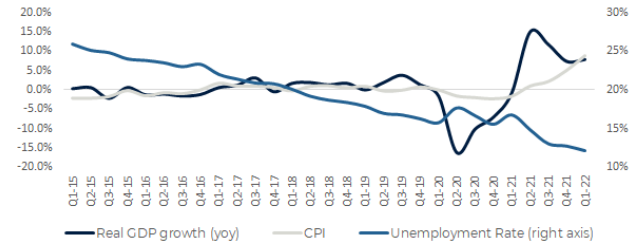


## Main Economic Indicators

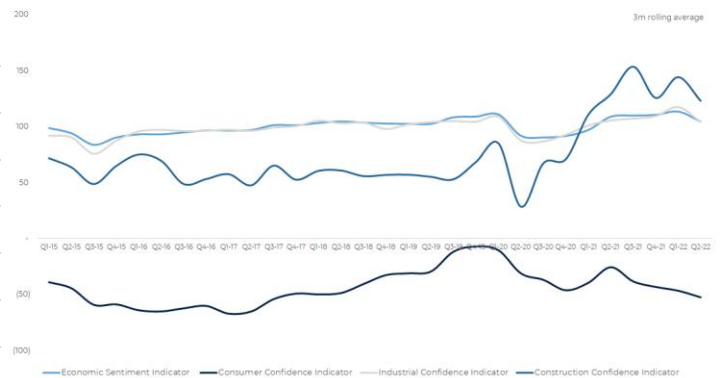
%	2020	2021	Q3 21	Q4 21	Q1 22
Real GDP growth (yoy)	-8,8	8,4	11,8	7,4	7,9
Unemployment Rate	16,4	14,8	13,1	12,8	12,2
Consumer Price Index	-1,25	1,22	2,2	5,1	8,9



Rating Agency	Fitch	Moody's	S&P
Date	July 2022	November 2020	April 2022
GR Credit Rating	BB	Ba3	BB+
Outlook	Positive	Stable	Stable

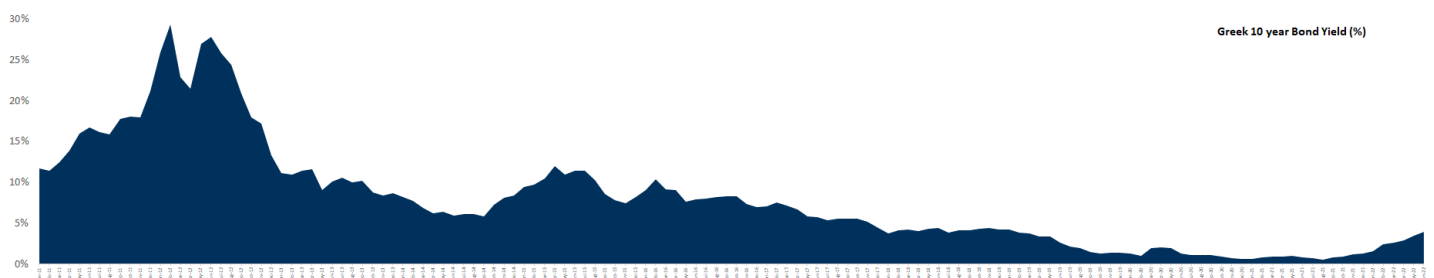
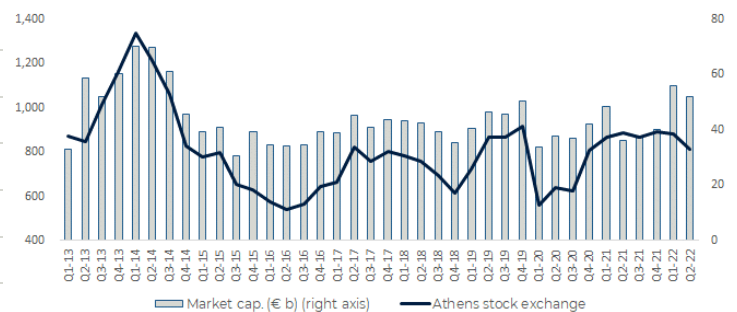
## Sentiment/Confidence Indicators

	Jun 22	May 22	Jun 21
Economic Sentiment Indicator	104,3	108,0	108,8
Consumer Confidence Indicator	-52,5	-51,3	-24,7
Industrial Confidence Indicator	103,9	111,4	105,3
Construction Confidence Indicator	122,9	103,7	128,9
Retail Trade Confidence Indicator	89,0	89,8	101,3
Service Sector Confidence Indicator	100,5	97,6	116,9



## Financial Markets

	Jun 22	May 22	Jun 21
Athens Stock Exchange (ASE)	810,42	890,7	884,89
Market Cap ASE (b €)	51,9	56,3	36,2
Greek 10year Bond Yield (%)	3,93	3,54	0,81
€/\$ exchange rate	1,0387	1,0713	1,1884
€/£ exchange rate	0,85280	0,85138	0,85808



**Main Deals – June 2022**

<b>Investor</b>	<b>Asset</b>	<b>Amount</b>	<b>Seller</b>	<b>Description</b>
Trastor R.E.I.C.	Office Building	€27,1m	-	Acquisition of a standalone office building with total area of 16,795 sqm located at the junction of 18-20, Sorou and Amarousiou-Chalandriou Str. in Maroussi, Attica. The property consists of 2 above ground floors of a total surface area 4,868 sqm and 2 underground floors totaling 11,929 sqm. Transaction price was c. €1,600/GBA sqm. Estimated gross yield: ~ 6,5%
Prodea Investments	Office Building	€35m	Almond Real Estate	Acquisition of an office building located in Maroussi, having a total surface area of 14.000sqm. The property consists of 3 above ground floors and 2 underground floors. The building's tenant is Ernest & Young. Transaction price was c. €2,500/GBA sqm. Estimated gross yield: ~ 6%
PPC Renewables	Renewable Energy Portfolio	€133m	Volterra	Acquisition of a 55% stake in Volterra K-R SA and Volterra LYKOVUNIAE, in which PPC Renewables already was a 45% shareholder since 2019. Volterra K-R SA and Volterra LYKOVOUNI SA own wind farms in operation with a total capacity of 69.7MW in Aitolokarnania and Boeotia. Also, PPC acquired 100% of Heliophany SA, which owns a 2.7MW photovoltaic park in operation in Boeotia, as well as Volterra Doukas SA and Volterra Koukouli SA, which own wind farms under construction with a total capacity of 39.5MW.. The portfolio has a total capacity of 112MW.
Bechtsinar Real Estate Development	Office Building	€1,5	AEGEK	Acquisition of all the horizontal properties (7 offices) including rights of exclusive use of parkings, and the right to the height of the multi-storey building located in Thessaloniki on 26th October and Limnos Street.
Lamda Development S.A. – Orilina Properties REIC	Plots Portfolio	€7,5m	-	Acquisition of a portfolio of plots in Thessaloniki, through the acquisition of the company "LIMAR S.A.". The plots, featuring a cumulative surface of 72,121sqm, are ideally located next to the established and extremely successful "Mediterranean Cosmos" shopping center.

Sources: Elstat, Eurostat, Bank of Greece, The Foundation for Economic & Industrial Research, Ered, Helix and HCMC

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