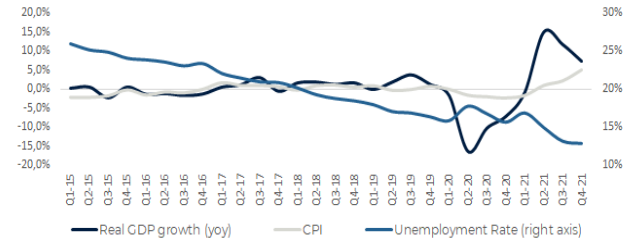


Main Economic Indicators

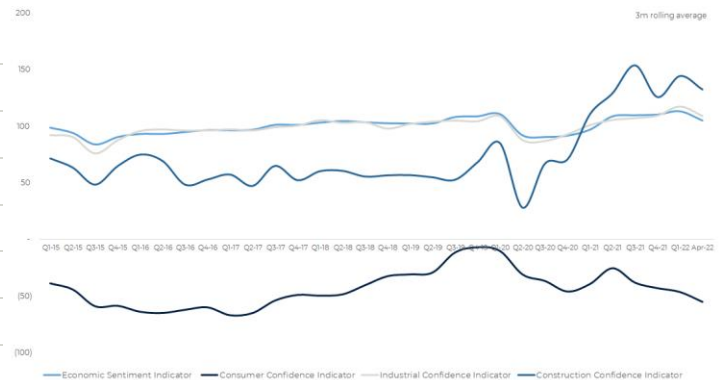
| % | 2020 | 2021 | Q2 21 | Q3 21 | Q4 21 |
|-----------------------|-------|------|-------|-------|-------|
| Real GDP growth (yoy) | -8,8 | 8,3 | 15 | 11,8 | 7,4 |
| Unemployment Rate | 16,4 | 14,8 | 14,9 | 13,1 | 12,8 |
| Consumer Price Index | -1,25 | 1,22 | 1,0 | 2,2 | 5,1 |



| Rating Agency | Fitch | Moody's | S&P |
|------------------|--------------|---------------|------------|
| Date | January 2022 | November 2020 | April 2022 |
| GR Credit Rating | BB | Ba3 | BB+ |
| Outlook | Positive | Stable | Stable |

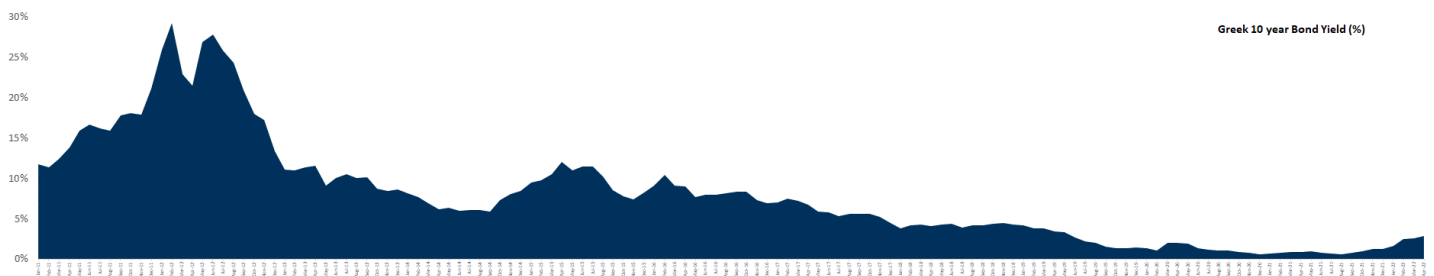
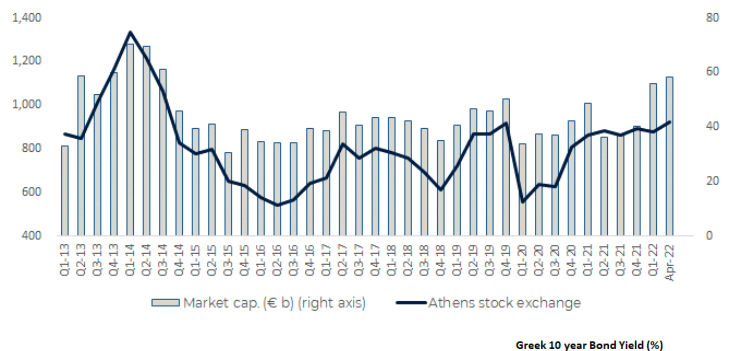
Sentiment/Confidence Indicators

| | Apr 22 | Mar 22 | Apr 21 |
|-------------------------------------|--------|--------|--------|
| Economic Sentiment Indicator | 105,0 | 113,2 | 98,9 |
| Consumer Confidence Indicator | -55,3 | -46,6 | -38,4 |
| Industrial Confidence Indicator | 108,8 | 117,1 | 99,8 |
| Construction Confidence Indicator | 132,2 | 144,1 | 111,1 |
| Retail Trade Confidence Indicator | 85,0 | 89,5 | 97,1 |
| Service Sector Confidence Indicator | 95,6 | 111,2 | 77,3 |



Financial Markets

| | Apr 22 | Mar 22 | Apr 21 |
|-----------------------------|---------|---------|---------|
| Athens Stock Exchange (ASE) | 922,43 | 879,45 | 910,37 |
| Market Cap ASE (b €) | 58,2 | 55,9 | 52,7 |
| Greek 10year Bond Yield (%) | 2,89 | 2,61 | 0,89 |
| €/€ exchange rate | 1,0540 | 1,1101 | 1,2082 |
| €/£ exchange rate | 0,83908 | 0,84595 | 0,86863 |



Main Deals – April 2022

| Investor | Asset | Amount | Seller | Description |
|----------------------------|----------------|---------------|--|---|
| Premia Properties | Corporate | - | I. BOUTARIS & SON S.A. / I. BOUTARIS & SON HOLDING & INVESTMENT COMPANY S.A. | Signing of a rehabilitation agreement and separation of the real estate assets from the winery/commercial activity. Upon the ratification of this agreement, the commercial activity liabilities (€ 74m) of BOUTARI companies will be restructured. The price of the real estate assets and the repayment of liabilities to creditors and the public sector amounts to € 20m of which € 15.5m in cash upon conclusion of the transaction. |
| Epsilon Net S.A. | Office Complex | €2,2m | - | Acquisition of an office complex with a total surface area of 7,244 sqm located in a land plot of 2,942 sqm, in Eastern Thessaloniki. The company is planning the full renovation of the building. Transaction price was c. €310/GBA sqm. |
| Bright Sky Properties S.A. | 2 Land plots | €1,7m | - | Acquisition of two land plots with a total surface area of 4,895.40 sqm located at the municipality of Metamorfosi, Attiki. Bright Sky Properties S.A. is a 100% subsidiary of Centric Holdings S.A. |
| - | Retail Shop | €1,8m | Trastor REIC | Acquisition of a high-street retail property in Chania, Crete, located at the junction of Skalidi Str. & Manousogianakidon Str. with total surface area of 700 sqm. Transaction price was c. €2,600/GBA sqm. Estimated gross yield: ~ 8%. |
| Monterock International | Hotel | €19m | Notion – Real Estate Development S.A. | Acquisition of the renowned five-star Kenshō Psarou. The beachfront hotel has 31 luxurious rooms and suites, with private pools and jacuzzi, spa, gym, restaurant and bar ending at Psarou beach. Transaction price was c. €610,000/room. |
| ElvaHalcor S.A. | 5 Land Plots | €35m | - | Acquisition of five land plots with a total surface area of 285,603.17 sqm, located at Oinofita, Voiotia. The properties will be used for storage and distribution of Group products. |

Sources: Elstat, Eurostat, Bank of Greece, The Foundation for Economic & Industrial Research, Ered, Helix and HCMC

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