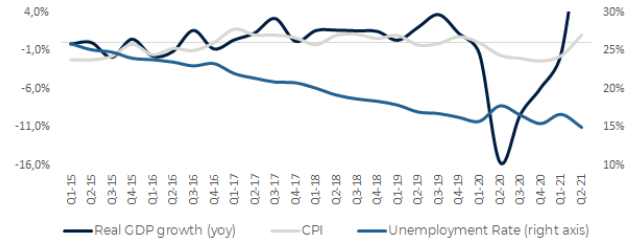


Main Economic Indicators

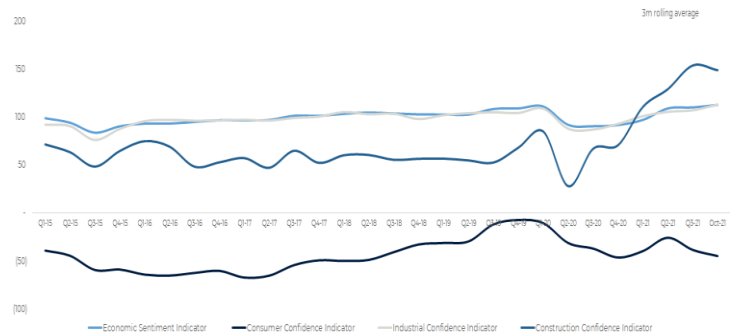
%	2018	2019	2020	Q1 21	Q2 21
Real GDP growth (yoy)	1,56	1,86	-8,1	-1,4	16,4
Unemployment Rate	19,3	17,3	16,4	16,7	15
Consumer Price Index	0,63	0,25	-1,25	-1,74	-1,32



Rating Agency	Fitch	Moody's	S&P
Date	July 2021	November 2020	May 2021
GR Credit Rating	BB	Ba3	BB
Outlook	Stable	Stable	Positive

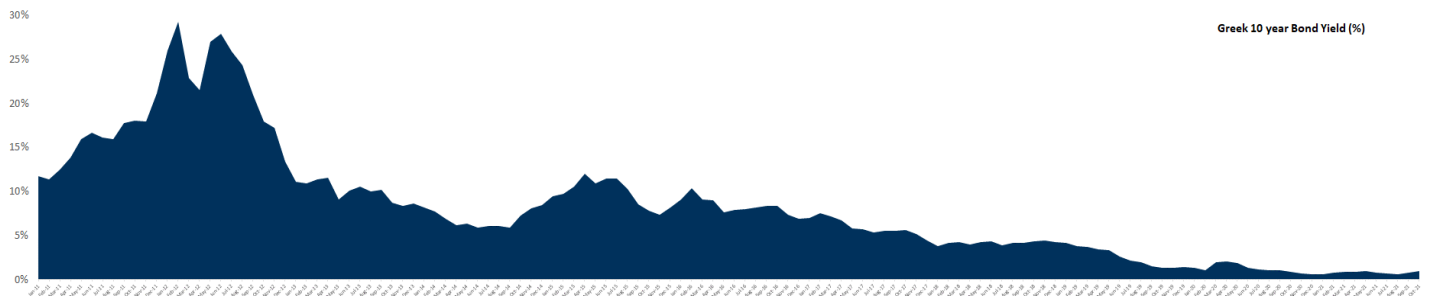
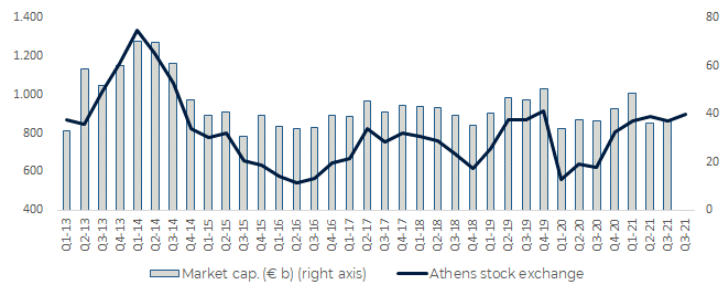
Sentiment/Confidence Indicators

	Oct 21	Sept 21	Oct 20
Economic Sentiment Indicator	112,4	109,7	92,5
Consumer Confidence Indicator	-44,7	-38,3	-45,5
Industrial Confidence Indicator	112,9	106,9	95,4
Construction Confidence Indicator	148,5	153,5	64,6
Retail Trade Confidence Indicator	114,7	103,6	83,7
Service Sector Confidence Indicator	125,9	125,8	75,8



Financial Markets

	Oct 21	Sept 21	Oct 20
Athens Stock Exchange (ASE)	898,06	865,34	569,50
Market Cap ASE (b €)		37,3	34,4
Greek 10year Bond Yield (%)	0,96	0,80	0,90
€/\$ exchange rate	1,1645	1,1579	1,1698
€/£ exchange rate	0,84490	0,86053	0,90208



Main Deals – October 2021

Investor	Asset	Amount	Seller	Description
Amicross	Hospitality Project	€28,5m	Intra development	Binding Agreement for the sale and transfer of the total number of its shares in the company Devenetco i.e. 50%. Devenetco Ltd through its subsidiaries, owns real estate properties at “Kalo Livadi”, Mykonos, over which a project of hotels and villas is under development.
Zetland Capital	Lindian Village	€27m	Sviriadis Family	Acquisition of a 5 star hotel. Lindian Village has 188 rooms, located in Lindos, Rhodes. Transaction price was c. €145,000/room.
International Investor Group	Corporate	-	Softone Group	Acquisition of 45% stake in Softone Group by International Investors in order to accelerate the software company's expansion in Greece and international markets.
Spear WTE Investments	Corporate	€2,1b	-	Preferred Bidder for the acquisition of 49% stake in Hellenic Electricity Distribution Network Operator – HEDNO or DEDDIE. Spear WTE Investments, part of Macquarie Infrastructure and Real Assets Group (MIRA), had the highest bid.
Netcompany	Corporate	€235m	Intracom	Acquisition of the leading Greek software company Intrasoft International. Established in 1996, was a subsidiary of Intracom Holdings, one of the largest multinational technology groups in SE Europe.
doValue Group	Corporate	-	Eurobank S.A.	An agreement: a) for the sale of a portion of mezzanine and junior securitization notes of the €5.2 billion nominal value (€3.2 billion gross book value) multi-asset NPE portfolio of Eurobank S.A. (“the Bank”) (Mexico transaction) and b) for the ongoing servicing of the portfolio by doValue Group.

Sources: Elstat, Eurostat, Bank of Greece, The Foundation for Economic & Industrial Research, Ered, Helix and HCMC

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