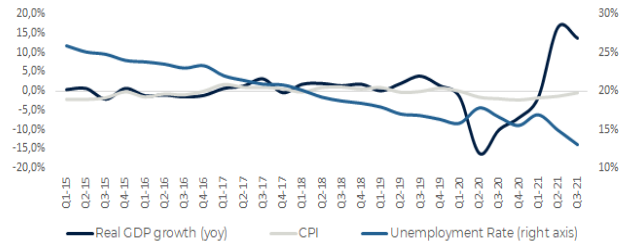


## Main Economic Indicators

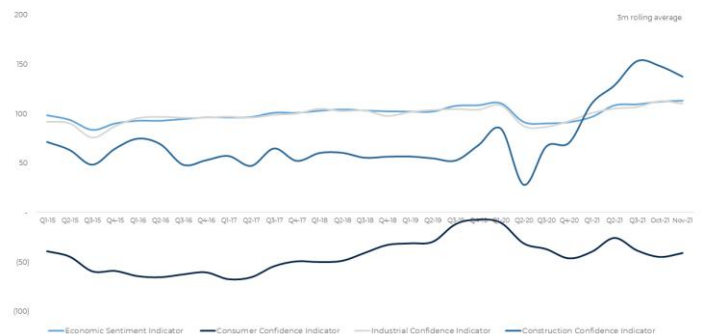
%	2019	2020	Q1 21	Q2 21	Q3 21
Real GDP growth (yoy)	1,7	-8,8	-1,8	16,5	13,7
Unemployment Rate	17,3	16,4	16,9	14,9	13
Consumer Price Index	0,25	-1,25	-1,74	-1,33	-0,41



Rating Agency	Fitch	Moody's	S&P
Date	July 2021	November 2020	May 2021
GR Credit Rating	BB	Ba3	BB
Outlook	Stable	Stable	Positive

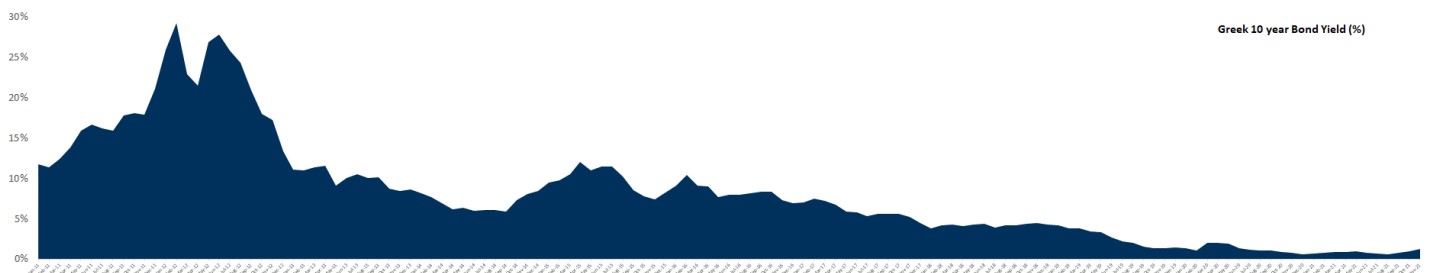
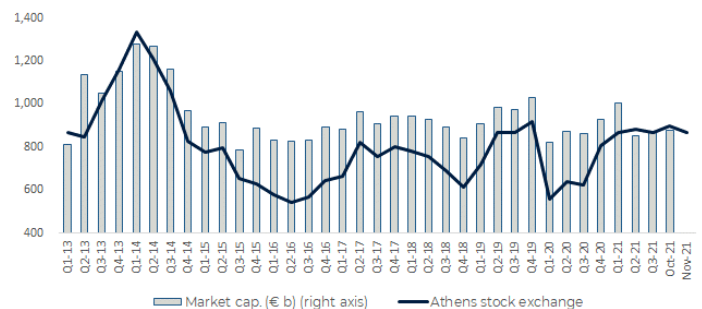
## Sentiment/Confidence Indicators

	Nov 21	Oct 21	Nov 20
Economic Sentiment Indicator	113,4	112,4	91,2
Consumer Confidence Indicator	-40,8	-44,7	-48,3
Industrial Confidence Indicator	110,2	112,9	89,2
Construction Confidence Indicator	137,7	148,5	80,3
Retail Trade Confidence Indicator	101,7	114,7	86,9
Service Sector Confidence Indicator	131,3	125,9	69,3



## Financial Markets

	Nov 21	Oct 21	Nov 20
Athens Stock Exchange (ASE)	867,71	898,06	736,92
Market Cap ASE (b €)		38,2	42,1
Greek 10year Bond Yield (%)	1,22	0,96	0,75
€/€ exchange rate	1,1363	1,1645	1,198
€/£ exchange rate	0,85173	0,84490	0,89845



## Main Deals – November 2021

Investor	Asset	Amount	Seller	Description
Dimand	Mixed use Building	€25m	Folli-Follie	Preferred bidder for the acquisition of the landmark property "Minion". The former 16.000 sqm department store located in the heart of the city, near Omonia Square. The mixed-use project is expected to kick-off soon and will consist of retail, offices and hospitality areas. Transaction price was c. €1560/GBA sqm.
Intrum AB - Serengeti Asset Management	Corporate	€1,27b	Piraeus Financial Holdings SA	Acquisition of the Sunrise II portfolio. The Sunrise II portfolio comprises c.47k retail and corporate loans with a gross book value of €2.7b. The Transaction is part of the wider Sunrise transformation program of Piraeus, announced on 16 March 2021, and follows the successful closing of the €7,2 bn Sunrise I securitization.
Trastor REIC	Logistics Center	-	Pileas Ktimatiki	Acquisition of 100% shares of "PILEAS KTIMATIKI SA", a legal entity owns a land plot of 39,900 sqm in the Aspropyrgos area in Attica. A contemporary logistics center with a total estimated area of 22,000 sqm shall be developed on this land plot according to international environmental certification standards. The transaction is under a binding preliminary agreement.
-	Retail Unit	€0,28m	Trastor REIC	Acquisition of a retail unit located at 1-3, Falanthou str., in the area of Peristeri, Attica. The transaction is under a binding preliminary agreement.

Sources: Elstat, Eurostat, Bank of Greece, The Foundation for Economic & Industrial Research, Ered, Helix and HCMC

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