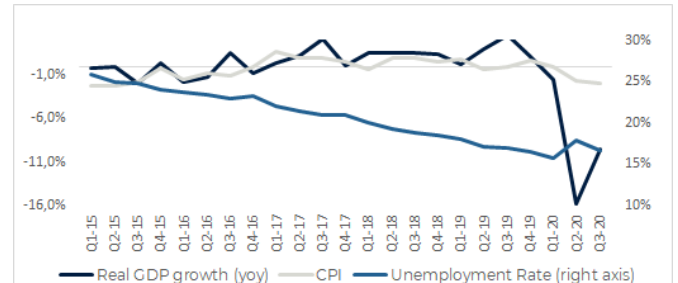


Main Economic Indicators

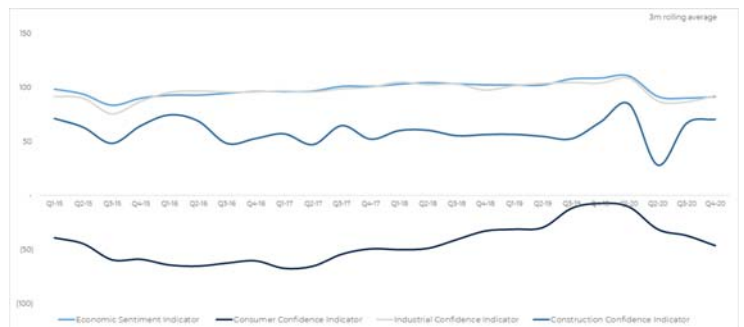
%	2017	2018	2019	Q1 20	Q2 20	Q3 20
Real GDP growth (yoy)	1,28	1,56	1,86	-1,5	-15,8	-9,6
Unemployment Rate	21,5	19,3	17,3	15,7	17,9	16,7
Consumer Price Index	1,12	0,63	0,25	-0,004	-1,57	-1,98



Rating Agency	Fitch	Moody's	S&P
Date	July 2020	November 2020	Oct 2020
GR Credit Rating	BB	Ba3	BB-
Outlook	Stable	Stable	Stable

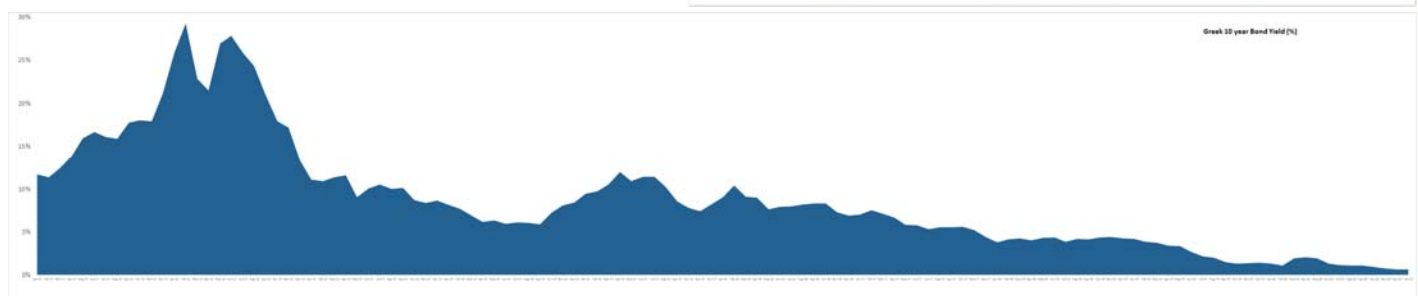
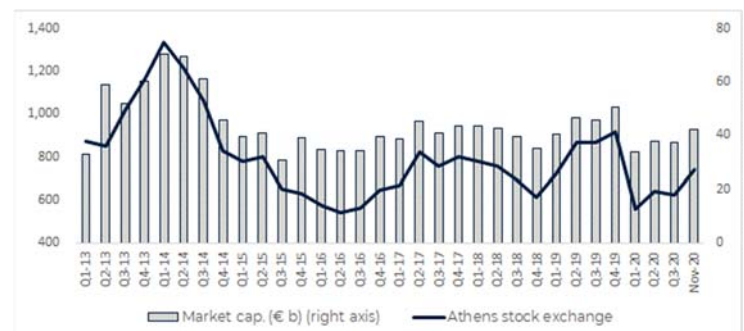
Sentiment/Confidence Indicators

	Jan 21	Dec 20	Jan 20
Economic Sentiment Indicator	90,7	91,8	109,7
Consumer Confidence Indicator	-43,2	-44,7	-10
Industrial Confidence Indicator	94,9	93,3	105,8
Construction Confidence Indicator	100,1	67,2	87
Retail Trade Confidence Indicator	86,4	78,4	119,3
Service Sector Confidence Indicator	63,9	65	103,1



Financial Markets

	Jan 21	Dec 20	Jan 20
Athens Stock Exchange (ASE)	749,46	808,99	910,90
Market Cap ASE (b €)		44,98	50,1
Greek 10year Bond Yield (%)	0,65	0,63	1,34
€/€ exchange rate	1,2136	1,2271	1,1052
€/£ exchange rate	0,88383	0,89903	0,84175



Main Deals – January 2021

Investor	Asset	Amount	Seller	Description
Aktor Concessions	Marina Alimou	€27,3m	Hellenic Republic Asset Development Fund (HRADF S.A.)	Acquisition of one of the most important marinas in Greece and amongst the biggest ones in the Eastern Mediterranean. The upland area of the marina of Alimos covers an area of 210,000 sqm approximately, while the sea area of the marina is approximately 428,000 sqm, including the berthing basin of a total surface of 240,000 sq m. The marina of Alimos is currently offering 1,100 berths for leisure boats of various sizes and serves to a great extent the berthing needs of the Athens yacht charter market. HRADF granted the right to use and exploit the Alimos marina for 40 years to the company.
Biologiko Xwrio	Retail Stores	-	BioArt	Acquisition of two stores of the Bio Art chain in Nea Erithraia (122 Tatoiou Street) and Neo Heraklion (408 Heraklion Ave.). The new stores complete the existing and dynamic network of the chain that now has 16 stores in key areas of the city and 130 employees.
Skroutz	SendX	-		Acquisition 100% of MYJOBNOW Delivery under the SendX brand. This strategic investment will allow Skroutz to develop the courier segment, creating its own network and covering the "last mile" of delivering orders to consumers. In addition, the dynamics of its Marketplace is strengthened with new value-added services for the cooperating companies.
Pasal Development	Commercial Property	€2,52m		Acquisition of a commercial property located at Leoforos Lavriou 76, in Paiania, Attica, with total surface area of 1.486,78 sqm on a land-plot of 4.557,55 sqm. The property is fully let to AB VASSILOPOULOS since 2019 for a 20-year period. Initial gross yield is 7,4%.
Belterra Investments Ltd	Thessaloniki Port Authority	-	Helanor Holdings Ltd	Acquisition of the remaining 70% of the shares of "Melbery Investments Ltd." Melbery holds 66,67% of the shares of SEGT, which holds 67% of THPA. Belterra now owns directly 44,67% of THPA.

Sources: Elstat, Eurostat, Bank of Greece, The Foundation for Economic & Industrial Research, Ered, Helex and HCMC

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