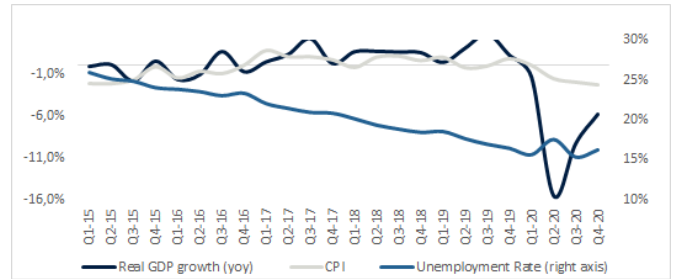


Main Economic Indicators

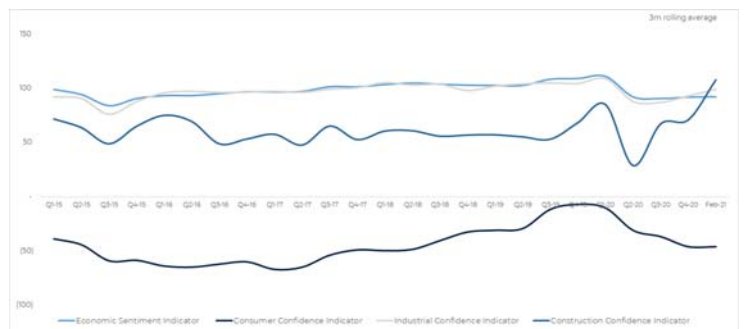
%	2017	2018	2019	2020
Real GDP growth (yoy)	1,28	1,56	1,86	-8,1
Unemployment Rate	21,5	19,3	17,3	16,2
Consumer Price Index	1,12	0,63	0,25	-1,25



Rating Agency	Fitch	Moody's	S&P
Date	January 2021	November 2020	Oct 2020
GR Credit Rating	BB	Ba3	BB-
Outlook	Stable	Stable	Stable

Sentiment/Confidence Indicators

	Feb 21	Jan 21	Feb 20
Economic Sentiment Indicator	91,9	90,7	113,4
Consumer Confidence Indicator	-46,2	-43,2	-4,8
Industrial Confidence Indicator	98,9	94,9	111,3
Construction Confidence Indicator	107,9	100,1	84,9
Retail Trade Confidence Indicator	90,2	86,4	118,5
Service Sector Confidence Indicator	72,5	63,9	112,1



Financial Markets

	Feb 21	Jan 21	Feb 20
Athens Stock Exchange (ASE)	792,38	749,46	720,35
Market Cap ASE (b €)		42,9	41,4
Greek 10year Bond Yield (%)	0,81	0,65	1,07
€/\$ exchange rate	1,2121	1,2136	1,085
€/£ exchange rate	0,87053	0,88383	0,8415



Main Deals – February 2021

Investor	Asset	Amount	Seller	Description
Telis Mystakidis	Oyster Flats	-		Acquisition of the residential complex located in Neos Kosmos, behind the Onassis Foundation and the building of Ethnikis Asfaltikis. Oyster is a collection of 28 modern smart flats and 3 stunning penthouses, which give to the prospective owners the opportunity to choose, what suits best to their lifestyle.
Briq Properties REIC	Office Building	€2,1m	-	Acquisition of an office building located at Gounari 3, in Piraeus, with total surface area of 2334sqm on a land-plot of 2.428 sqm. The property is fully let to a shipping manufacturing and trading company. The building consists of a ground floor retail shop, five office floors and underground storages. Transaction price was c. €900/sqm. Estimated yield ~8-10%.
Mytilineos	Energy portfolio	€56m	Egnatia Group	Acquisition of a portfolio of 20 solar farms (PV) under construction with a total capacity of 1.48GW, as part of its strategic planning for a significant expansion in Renewable Energy Sources (RES), both in Greece and abroad. The entire portfolio has been included into the Fast-Track Investment process, with construction completion targeted at the end of 2023. In addition, MYTILINEOS will acquire a pipeline portfolio of 21 battery energy storage projects, as well as 4 additional battery energy storage projects combined with solar parks.
The Grid	Office Building	€28,6m		Preferred bidder for the acquisition of an office building located on Amarousiou - Halandriou Ave. (previously Kodak Headquarters) with a total surface area of 16,907sqm. Brook Lane and the Noval (Viochalco Group) own the company- 50% each. Transaction price was c. €1,700/sqm. An investment of c. 60m is estimated for the full transformation of the property to a modern grade A mixed-use building.
Davidson Kempner	Galaxy Portfolio	€10,8m	Alpha Bank	Completion of the agreement for the Galaxy Nonperforming Securities Transaction and the sale of up to 80% of the shares of CEPAL Hellas Financial Services Loan. The company was declared as a preferred bidder by Alpha bank in November 2020.

Sources: Elstat, Eurostat, Bank of Greece, The Foundation for Economic & Industrial Research, Ered, Helix and HCMC

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