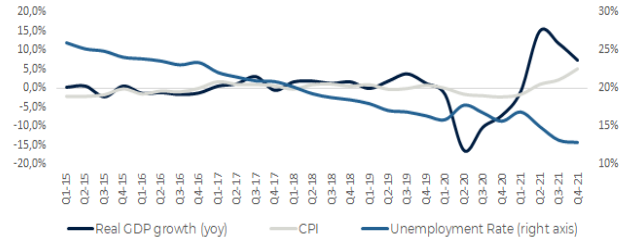


## Main Economic Indicators

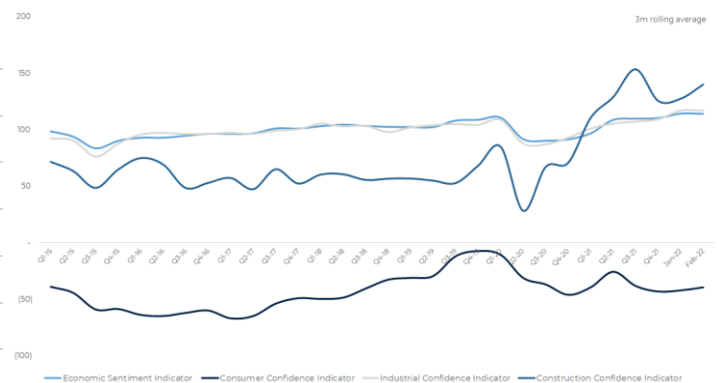
%	2020	2021	Q2 21	Q3 21	Q4 21
Real GDP growth (yoy)	-8,8	8,3	15	11,8	7,4
Unemployment Rate	16,4	14,8	14,9	13,1	12,8
Consumer Price Index	-1,25	1,22	1,0	2,2	5,1



Rating Agency	Fitch	Moody's	S&P
Date	January 2022	November 2020	May 2021
GR Credit Rating	BB	Ba3	BB
Outlook	Positive	Stable	Positive

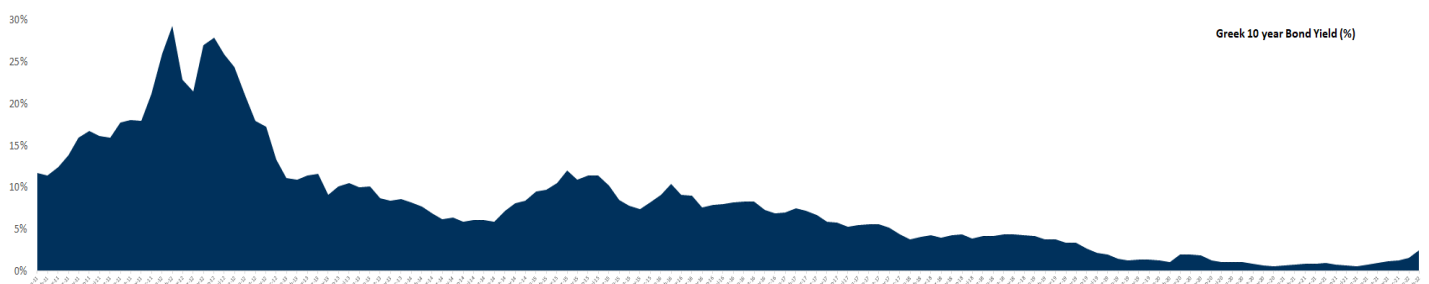
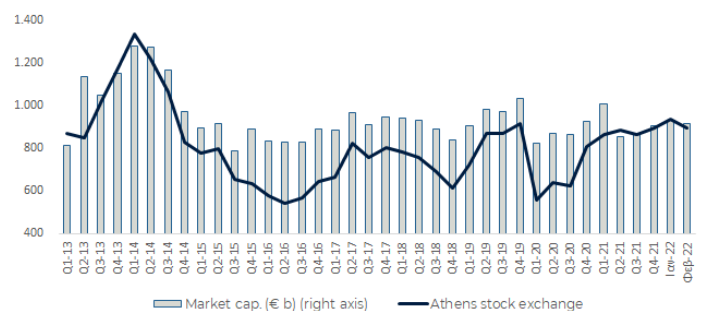
## Sentiment/Confidence Indicators

	Feb 22	Jan 22	Feb 21
Economic Sentiment Indicator	114,0	114,2	91,9
Consumer Confidence Indicator	-39,5	-42,2	-46,2
Industrial Confidence Indicator	116,7	116,8	98,9
Construction Confidence Indicator	140,0	127,4	107,9
Retail Trade Confidence Indicator	96,5	110,3	90,2
Service Sector Confidence Indicator	122,0	113,9	72,5



## Financial Markets

	Feb 22	Jan 22	Feb 21
Athens Stock Exchange (ASE)	891,58	936,77	792,38
Market Cap ASE (b €)	41,3	42,4	44,87
Greek 10year Bond Yield (%)	2,46	1,62	0,81
€/\$ exchange rate	1,1199	1,1156	1,2121
€/£ exchange rate	0,83153	0,83153	0,87053



## Main Deals – February 2022

Investor	Asset	Amount	Seller	Description
Indotek Group	Oscar Hotel	€5,5m	NBG	Acquisition of a three-star, 124-room hotel. The Oscar Hotel Athens is the Group's first acquisition in Greece, adding more than 6,000 sqm to its international real estate portfolio. The company's aim is to ensure that the hotel, which is currently closed, can reopen as soon as possible following a complete renovation. Transaction price was c. €44,5k/room.
Techniki Olympiaki	Mixed Use Building	€2,5m	-	Acquisition of a 3-floor mixed use building, located at Koropi-Varis Avenue. Total surface of 4.267sqm within a plot of 4.570 sqm. Transaction price was c. €585/GBA sqm. Estimated gross yield: ~ 8%.
Trade Estates REIC	Retail Park	€35,9m	Ktimatodomi S.A.	Acquisition of a retail park located in Thessaloniki. Trade Estates REIC, subsidiary company of FOURLIS Group completed the acquisition of KTIMATODOMI SA, owner and property manager of the retail park named Florida 1. Total surface of 31,400 sqm. Transaction price was c. €1.150/GBA sqm. Estimated gross yield: ~ 7,5%.

Sources: Elstat, Eurostat, Bank of Greece, The Foundation for Economic & Industrial Research, Ered, Helix and HCMC

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