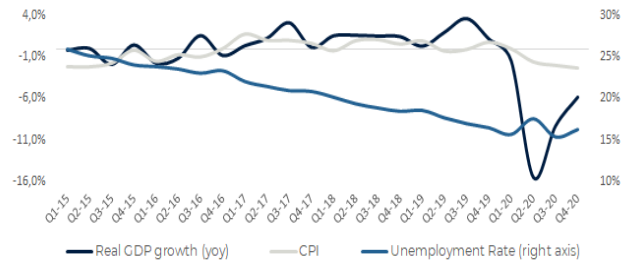


## Main Economic Indicators

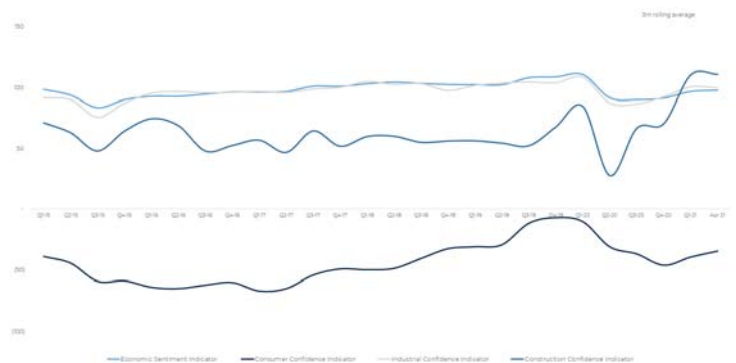
| %                     | 2017 | 2018 | 2019 | 2020         |
|-----------------------|------|------|------|--------------|
| Real GDP growth (yoy) | 1,28 | 1,56 | 1,86 | <b>-8,1</b>  |
| Unemployment Rate     | 21,5 | 19,3 | 17,3 | <b>16,2</b>  |
| Consumer Price Index  | 1,12 | 0,63 | 0,25 | <b>-1,25</b> |



| Rating Agency    | Fitch        | Moody's       | S&P        |
|------------------|--------------|---------------|------------|
| Date             | January 2021 | November 2020 | April 2021 |
| GR Credit Rating | BB           | Ba3           | BB         |
| Outlook          | Stable       | Stable        | Positive   |

## Sentiment/Confidence Indicators

|                                     | Apr 21 | Mar 21 | Apr 20 |
|-------------------------------------|--------|--------|--------|
| Economic Sentiment Indicator        | 97,9   | 96,9   | 99,5   |
| Consumer Confidence Indicator       | -34,6  | -39,5  | -32,6  |
| Industrial Confidence Indicator     | 99,8   | 100,8  | 97,6   |
| Construction Confidence Indicator   | 111,1  | 110,5  | 14,3   |
| Retail Trade Confidence Indicator   | 97,1   | 94     | 90,6   |
| Service Sector Confidence Indicator | 77,3   | 76,4   | 80,9   |



## Financial Markets

|                             | Apr 21  | Mar 21  | Apr 20  |
|-----------------------------|---------|---------|---------|
| Athens Stock Exchange (ASE) | 910,37  | 865,05  | 628,25  |
| Market Cap ASE (b €)        |         | 48,54   | 36,92   |
| Greek 10year Bond Yield (%) | 0,89    | 0,91    | 2,05    |
| €/\$ exchange rate          | 1,2082  | 1,1725  | 1,0876  |
| €/£ exchange rate           | 0,86863 | 0,85209 | 0,86905 |



## Main Deals – April 2021

| Investor                      | Asset                         | Amount | Seller                       | Description   |
|-------------------------------|-------------------------------|--------|------------------------------|---|
| CVC Capital Partners          | Dodoni SA                     | -      | SI Foods Holding Ltd ("SIF") | The companies have agreed to the joint ownership of SI Foods Holding Ltd ("SIF") whereby CVC Fund VII will hold a majority interest. The current SI Foods owners will remain active shareholders and will continue to manage Dodoni, its subsidiaries and its operations.   |
| YODA Group                    | MHV Mediterranean Hospitality | -      | Prodea Investments           | Acquisition of 45% of PRODEA's interest in MHV. PRODEA Investments retains 45% in MHV while Invel Real Estate 10%, through a subsidiary.  |
| MHV Mediterranean Hospitality | Parklane Hotels               | -      |                              | Acquisition of 100% of the shares of Parklane Hotels Limited, owner of the luxury hotel complex Parklane, a Luxury Collection Resort & Spa Limassol and Park Tower consisting of 20 luxury apartments in Limassol Cyprus. The Resort is built on a beachfront plot of 100,000 sqm and boasts 222 luxurious rooms and 52 suites including 18 Park Villas of one, two and three bedrooms, with private pools.   |
|                               | Gas Station                   | €0,45m |                              | Acquisition of a gas station located at the junction of Stadiou and Kalis Panagias street in Veroia.  |
|                               | Multi-Storey Building         | €5,05m | Trastor REIC                 | Acquisition of a multi-storey professional complex with a total area of 4,003.58 sqm (BS -2, GF & Mezzanine), located at 278 Kifissias Ave in Chalandri. Estimated gross yield ~7%.   |
| Premia Properties             | Logistics Property            | €5m    | DIAKINISIS SA                | Acquisition of a logistics property located in Aspropyrgos (Lakka area), Attica. The property consists of a 9,443 sqm warehouse building situated on a 22,995 sqm parcel, leased to DIAKINISIS SA company through a long-term lease expiring in 2029. Transaction price was c. €530/sqm. Estimated gross yield ~8,2%.   |
| Grecotel Hotels & Resorts     | 5 Hotels                      | €61m   |                              | Acquisition of 5 hotels: Mykonos Star and Mykonos Thea in Agios Sostis, Mykonos and Nostos, Vassilia, Gelina and the Aqua Park Hydropolis in Corfu with a total capacity of 1,800 beds. CAPEX Plan of c. €43m for the renovation of the hotels and development of villas for sale. Acquisition Price: c. €80k/room or €140k/room including capex.   |
| Dervenis Family Group         | Alkyon Hotel                  | -      | -                            | Acquisition of the 3-star hotel, with a total surface area of 4.000sqm, located in the city of Skiathos. The historic Alkyon Hotel first opened in 1975 and to this day operates as a 3-star hotel with 89 rooms and 5 suites. The company's investment plans include the complete modernization and renovation of the hotel, and an upgrade to 4 stars. The renovation and upgrade works will take place in 2022. Until then the hotel will operate under the new administration as it is. |
| Team.Blue                     | Enartia                       | -      | -                            | Acquisition of Enartia, a leading domain provider in Greece which serves the local market with its brands Papaki and Top.Host.  |

Sources: Elstat, Eurostat, Bank of Greece, The Foundation for Economic & Industrial Research, Ered, Helix and HCMC

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