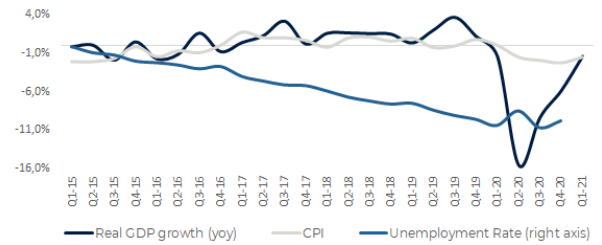


Main Economic Indicators

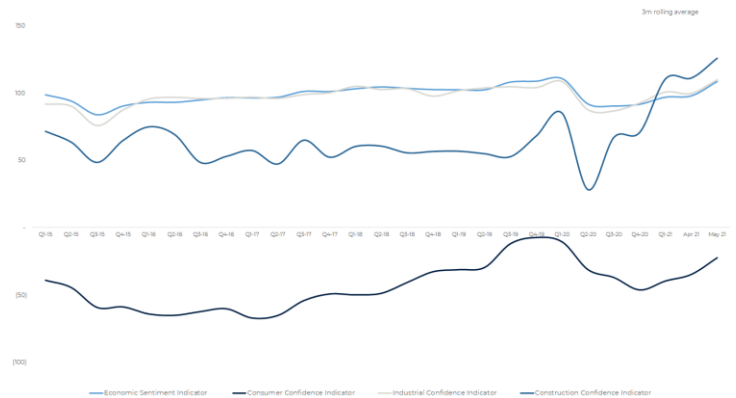
%	2017	2018	2019	2020	Q1 21
Real GDP growth (yoy)	1,28	1,56	1,86	-8,1	-1,4
Unemployment Rate	21,5	19,3	17,3	16,2	16,3
Consumer Price Index	1,12	0,63	0,25	-1,25	-1,54



Rating Agency	Fitch	Moody's	S&P
Date	January 2021	November 2020	May 2021
GR Credit Rating	BB	Ba3	BB
Outlook	Stable	Stable	Positive

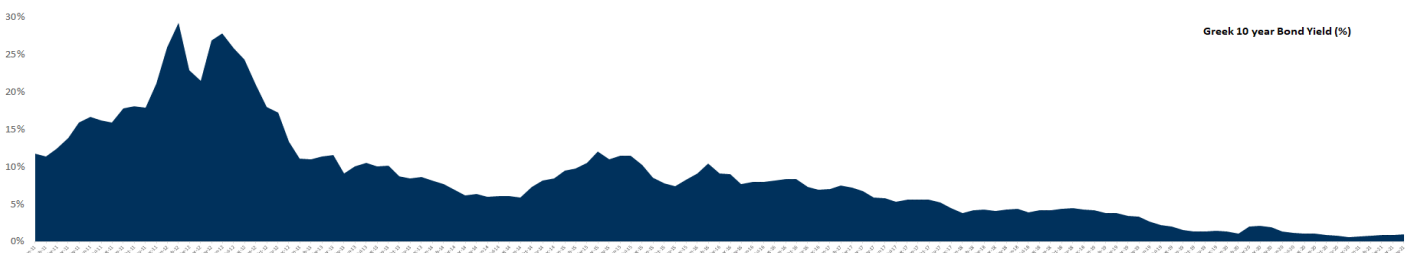
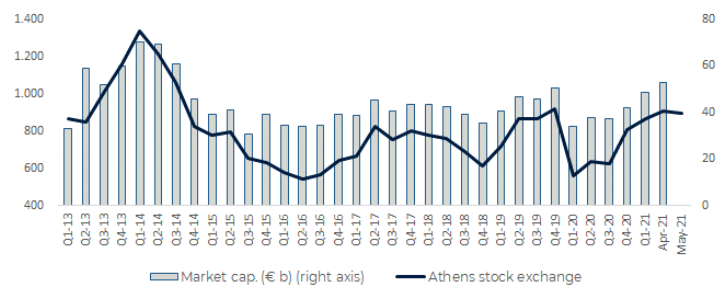
Sentiment/Confidence Indicators

	May 21	Apr 21	May 20
Economic Sentiment Indicator	108,6	97,9	88,8
Consumer Confidence Indicator	-22,2	-34,6	-33
Industrial Confidence Indicator	110,0	99,8	82,8
Construction Confidence Indicator	125,8	111,1	18,5
Retail Trade Confidence Indicator	95,2	97,1	65,8
Service Sector Confidence Indicator	103,6	77,3	47,9



Financial Markets

	May 21	Apr 21	May 20
Athens Stock Exchange (ASE)	894,85	910,37	652,58
Market Cap ASE (b €)		52,7	38,3
Greek 10year Bond Yield (%)	0,99	0,89	1,93
€/\$ exchange rate	1,2201	1,2082	1,1016
€/£ exchange rate	0,86013	0,86863	0,89728



Main Deals – May 2021

Investor	Asset	Amount	Seller	Description
Prodea Investments	Ilida Business Center	-	Lamda Development S.A.	Acquisition of the shares of Lamda Ilida Offices S.M.S.A., 100% subsidiary of Lamda Development S.A. and owner of the office building "Ilida Business Center". The building is a Class A office building with a total superstructure area of 11,750sqm and 277 parking spaces. It is situated at a prime location, next to Golden Hall and the Olympic Stadium,
-	Land Plot	€14m	Lamda Estate Development S.M.S.A.	Acquisition of two land plots located in Spata, N. Attiki, with total surface area of 85,000sqm.
Mondelez International	Corporate			An agreement to acquire Chipita S.A., a high-growth key player in the Central and Eastern European croissants and baked snacks category. Chipita S.A.'s products, produced in 13 manufacturing plants, and delivered in more than 50 countries, reach two billion consumers. The acquisition will enable the Mondelez International business to offer a broad bakery portfolio - biscuits, cake and now pastry - meeting growing consumer demand for this segment.
Wordline	Corporate	~€155m		Acquisition of 92.5% of Cardlink, the leading Network Services Provider (NSP) in Greece, partnering with the CEO keeping 7.5% ownership. €155 million enterprise value representing a c.11x EV/2020 OMDA multiple.
Marinakis Group	Corporate			The Marinaki family is creating a new group of companies active in the field of consumer services, starting with the acquisition of a majority stake in the courier company Courier Center. Courier Center has been active in the Greek courier market since 1997. Today it has a fleet of over 200 vehicles that deliver more than 400 thousand packages every month. The goal is for the company, as a member of the Marinakis group, to expand to more cities in Greece.

Sources: Elstat, Eurostat, Bank of Greece, The Foundation for Economic & Industrial Research, Ered, Helex and HCMC

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