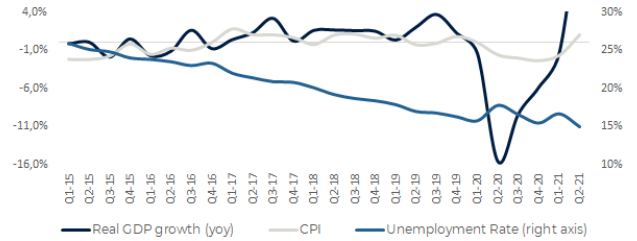


Main Economic Indicators

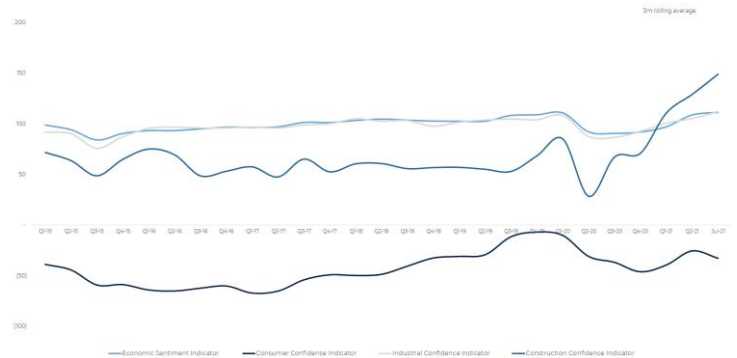
%	2018	2019	2020	Q1 21	Q2 21
Real GDP growth (yoy)	1,56	1,86	-8,1	-1,4	16,4
Unemployment Rate	19,3	17,3	16,4	16,7	15
Consumer Price Index	0,63	0,25	-1,25	-1,74	-1,32



Rating Agency	Fitch	Moody's	S&P
Date	July 2021	November 2020	May 2021
GR Credit Rating	BB	Ba3	BB
Outlook	Stable	Stable	Positive

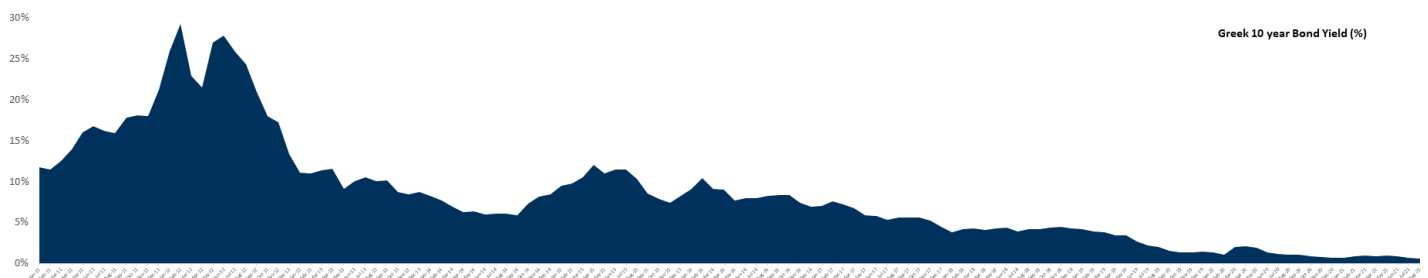
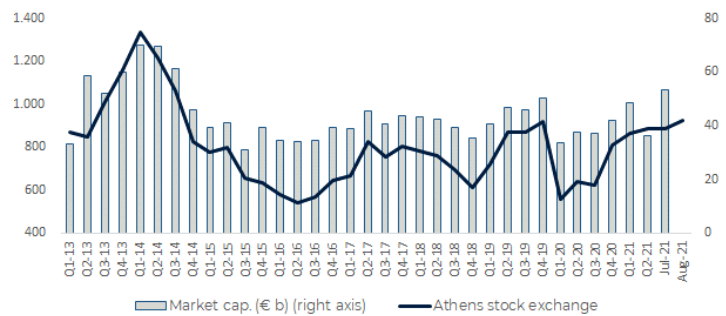
Sentiment/Confidence Indicators – (same as Trends & Transaction Report July 2021 / August Data Not Available)

	July 21	June 21	July 20
Economic Sentiment Indicator	111,2	108,7	91,1
Consumer Confidence Indicator	-32,9	-25,6	-34,7
Industrial Confidence Indicator	112,3	105,3	88,2
Construction Confidence Indicator	148,6	128,9	83,3
Retail Trade Confidence Indicator	102,6	101,3	70,7
Service Sector Confidence Indicator	120,8	116,9	62,3



Financial Markets

	Aug 21	July 21	Aug 20
Athens Stock Exchange (ASE)	923,15	888,26	633,98
Market Cap ASE (b €)		37	37,4
Greek 10year Bond Yield (%)	0,59	0,70	1,08
€/\$ exchange rate	1,1834	1,1891	1,194
€/£ exchange rate	0,85875	0,8514	0,89605



Main Deals – August 2021

Investor	Asset	Amount	Seller	Description
United Group	Corporate	€970m	Crystal Almond Holdings Limited	Acquisition of Greek telecoms operator Wind Hellas, one of the country's three mobile operators. Wind has a total of 4.2m users and offers telephony (mobile, fixed), internet, and television services. Wind-Hellas generates revenues in excess of €500m annually.
Trastor REIC	Land Plot	€0,8m	-	Acquisition of a land plot of 16,013.50 sqm, located at "Melissia" area in Aspropyrgos, Attica. The land plot is adjacent to existing logistics warehouse of the Company. It intends to develop on this land a prime Logistics warehouse. Transaction price was c. €165/ GBA sqm
ICI REIC	Hypermarket	€8,1m	-	Acquisition of a commercial 2 storey building with basement. The total surface area is 4.408,32 sqm, with parking on adjacent plots of 5.663,58 sqm, located in Marathonos Avenue, Pikermi, Attica. The building is fully let by Hellenic Hypermarkets Sklavenitis. Transaction price was c. €1,835/sqm. Estimated gross yield ~7%.
FDL	Corporate	€0,3m	Athinaiki	Acquisition of 20% of the share capital of Hellenic Transport Company Athinaiki.
Prodea Investments	Office Buildings	€15,3m	Panterra	Acquisition of the remaining 51% of Panterra (already owned the remaining 49%). The complex consists of two operationally independent green office buildings (LEED Gold Certification) which are expected to be completed in December 2021 (Building A) and May 2022 (Building B) respectively. The total surface of the complex will be 30,900sqm, located in the wider Athens CBD, at Syggrou Avenue. The investment is the first funded by the company's green bond that was issued in July 2021.
Prodea Investments	Logistics Center	€8,25m	Yalco	Acquisition of a Logistics center located in Oinofyta, Voiotias. The property consists of three adjacent plots with a total land surface of 85,197.77sqm. After the sale, Yalco will continue to use part of the building facilities as a tenant.
Prodea Investments	Logistics Center	€12,5m	New Metal Expert	Acquisition of a newly constructed logistics complex in Aspropyrgos. The total surface of the complex (including an extension of 1,629 sqm to be completed in November 2021) is 23,800sqm and is leased to a creditworthy tenant. Transaction price was c. €525/sqm.

Sources: Elstat, Eurostat, Bank of Greece, The Foundation for Economic & Industrial Research, Ered, Helix and HCMC

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