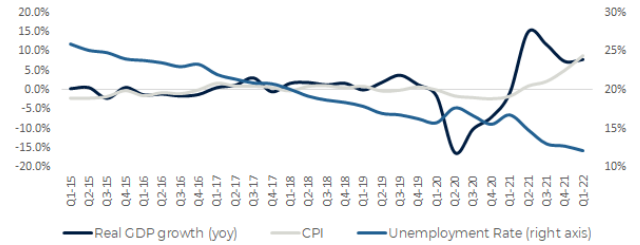


Main Economic Indicators

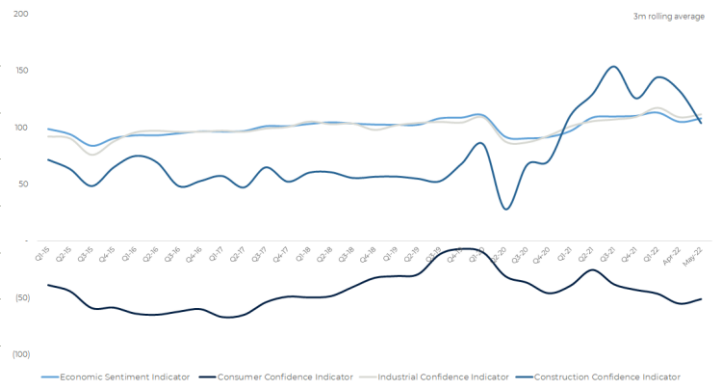
%	2020	2021	Q3 21	Q4 21	Q1 22
Real GDP growth (yoy)	-8,8	8,4	11,8	7,4	7,9
Unemployment Rate	16,4	14,8	13,1	12,8	12,2
Consumer Price Index	-1,25	1,22	2,2	5,1	8,9



Rating Agency	Fitch	Moody's	S&P
Date	January 2022	November 2020	April 2022
GR Credit Rating	BB	Ba3	BB+
Outlook	Positive	Stable	Stable

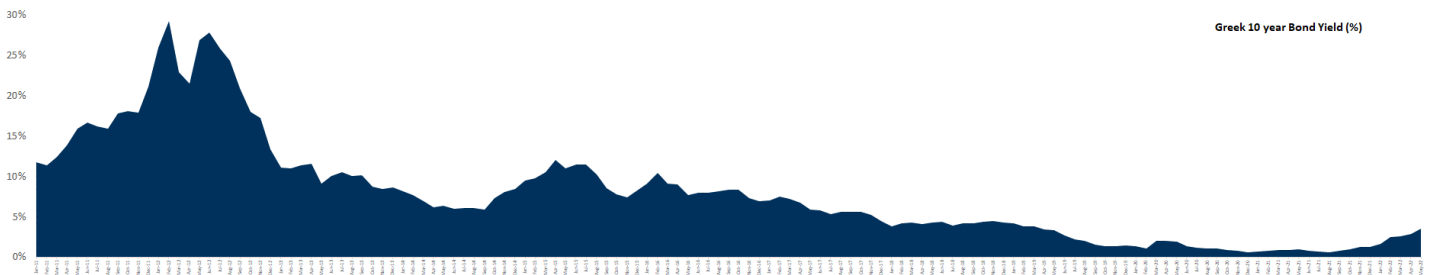
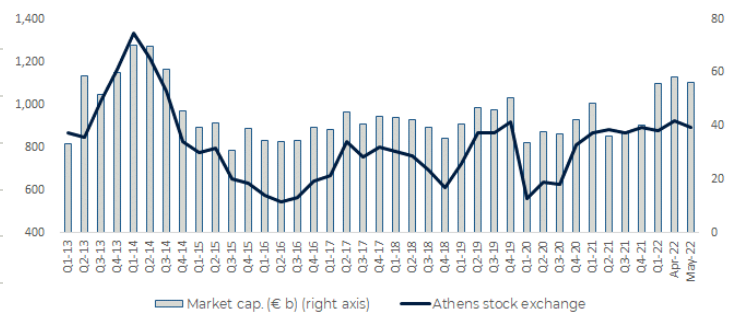
Sentiment/Confidence Indicators

	May 22	Apr 22	May 21
Economic Sentiment Indicator	108,0	105,1	108,6
Consumer Confidence Indicator	-51,3	-55,3	-21,9
Industrial Confidence Indicator	111,4	108,8	110,0
Construction Confidence Indicator	103,7	132,2	125,8
Retail Trade Confidence Indicator	89,8	85,0	95,2
Service Sector Confidence Indicator	97,6	95,6	103,6



Financial Markets

	May 22	Apr 22	May 21
Athens Stock Exchange (ASE)	890,7	922,43	894,85
Market Cap ASE (b €)	56,3	58,2	52,4
Greek 10year Bond Yield (%)	3,54	2,89	0,99
€/\$ exchange rate	1,0713	1,0540	1,2201
€/£ exchange rate	0,85138	0,83908	0,86013



Main Deals – May 2022

Investor	Asset	Amount	Seller	Description
Lamda Development	Corporate	€109m (consideration price)	Wert Blue SarL	Acquisition of a minority stake (31.7%) in its subsidiary LAMDA MALLS S.A., held by Wert Blue Sarl, a 100% subsidiary of Varde Partners, for a cash consideration of €109m. The transaction is expected to be completed within Q3 2022, upon fulfillment of the contractual conditions that mainly relate to the approvals by the financial institutions.
Mitsis Hotels	2 Hotels	€92m	Aldemar Resorts	Acquisition of the hotels Aldemar Royal Mare (with a total capacity of 384 rooms and suites) and Aldemar Cretan Village (with a total capacity of 322 rooms), 5 and 4 stars respectively, located in Crete. The group plans to develop 3 high quality hotels, a marina, a shopping center, tourist residences that will surround the golf courses and the investments for the development of the area are expected to amount to €400m.
Epsilon Net Group	Corporate	€1,7m (consideration price)	Tax Heaven S.A.	Acquisition of 60% of TaxHeaven S.A. which is a company active in providing comprehensive information and education products and services, online Data Base Systems and regional IT applications for accounting firms and businesses.
Spitogatos SA	Commercial Platform	-	Immowelt	Acquisition of the Croatian platform Crozilla.com which already has a presence in the country with indomio.hr, launched in 2018 and currently showcases over 600 real estate agencies and individuals with over 150,000 published ads.
Premia Properties	Doukas Schools	€20m	-	Acquisition of the school premises in Marousi, Attika along with a long-term fifteen-years leasing agreement providing the right to repurchase and continue to operate Doukas Schools. Properties that are included in the schools' facilities are athletic and cultural premises with a total surface area of 23,114 sqm on a land plot of 26,606 sqm.
Centric SA	Elafivolia Hotel	€1,1m	-	Acquisition of a boutique hotel unit located in Arachoca, through an electronic auction.

Sources: Elstat, Eurostat, Bank of Greece, The Foundation for Economic & Industrial Research, Ered, Helix and HCMC

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